



Wealth Management  
Dominion Securities



## RBC Wealth Management Online

Questions? We're here to help – contact our Helpdesk at 1-888-820-8006, or contact your Investment Advisor team.

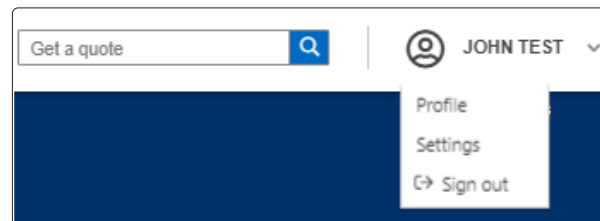
# View your accounts in the order you desire

Customize your Account Display Order quickly and easily – here's how.

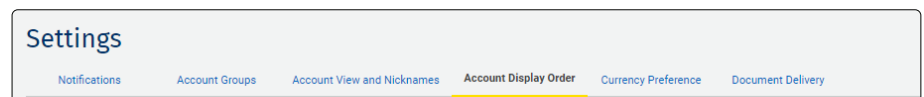
1. Go to [www.rbc.com](http://www.rbc.com) and click on “Sign in” (top right corner).

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-888-820-8006. If you don't yet have access to RBC Wealth Management Online, please contact your Investment Advisor team for assistance.

2. Click on your name at the top right-hand corner of your screen, then select “Settings.”



3. Select “Account Display Order.”



- Next, click the icon to the right of the account you wish to move to a different location (1). Drag and drop it to your preferred order, then click on “Save Changes” (2).

**Settings** FAQs

Notifications   Account Groups   Account View and Nicknames   **Account Display Order**   Currency Preference   Document Delivery

**Set Account Display Order**

To set the order in which your accounts are displayed across the site, click the icon to the right of your account numbers and drag and drop it to your preferred order.

Account	
55555555 - RESP	⋮
55555555 - Investment Joint	⋮
55555555 - RIF	⋮
55555555 - RESP	⋮

- That’s it – you will now see your accounts listed in the order you wish throughout the website.

Get a quote  JOHN TEST

Total Portfolio Value  
**+4,786,932.41 CAD**  
 +3,634,861.71 USD

Total Book Cost  
**+3,868,483.80 CAD**  
 +2,952,116.30 USD

Unrealized Gain/Loss  
**+510,741.01 CAD**  
 +13.20%

Exchange Rate: 1 USD = 1.33535 CAD | Balances as of Sept 24, 2020

**Summary**

Account   Group   Export   Print

Show/Hide Columns: 7 of 13 selected

Currency	Cash	Investments	Total Value	\$ Unrealized Gain/Loss	% Unrealized Gain/Loss	Statements
<b>55555555 - Investment Joint</b>						
CAD	27,117.32	757,983.76	685,101.08	-	-	⋮
<b>55555555 - Margin</b>						
CAD	5,943.83	502,645.36	676,701.53	-	-	⋮
<b>55555555 - Investment</b>						
CAD	833.34	420,355.65	899,522.31	+1,286,456.81	+90.04%	⋮
<b>55555555 - RESP</b>						
CAD	4,701.27	502,645.36	899,522.31	+40,555.95	+532.81%	⋮

Combined Total in CAD = 4,786,932.41  
 Combined Total in USD = 3,634,861.71

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