

# Ginetz Private Wealth of RBC Dominion Securities

## Estate planning including unique assets

Are your valuable collectibles included in your estate plan? Whether you collect art, gold, cars or other unique items, it's important to include them in your planning. Join us for this insightful information session with local legal and financial experts who will help you assess your estate goals and account for your collectibles in your estate plan. Coffee and tea will be served.

### Hosted by:



**Justin R. Ginetz, CFA, CFP, FCSI**  
Portfolio Manager & Investment Advisor  
RBC Dominion Securities

Justin leverages his 20+ years of broad experience and expert accreditation in investment management and financial planning to deliver world-class advice to his clients.

### With guest speakers:



**Suzanne H. Grant**  
Lawyer, Swift Dato LLP

Suzanne's specialized area of law practice is Wills, estates, and trusts litigation. She advises executors and beneficiaries, and helps resolve conflicts regarding powers of attorney and incapacity issues.



**Sasha Nowicki**  
Founder & Lawyer, Probate Ally Law Corporation

Sasha has been a lawyer for over 20 years. She founded virtual law firm Probate Ally to help executors of estates in British Columbia get probate and deal with the administrative burden of this challenging job.



**Katharine Spowart, QAFP**  
Financial Planner, Investment and Retirement Planning,  
RBC Royal Bank

Katharine specializes in assisting clients transition through significant financial decisions such as retirement planning, home sales and marital changes, along with investment consolidation and cash flow.

**Thursday,  
May 30, 2024**

**1:00 p.m. – 2:00 p.m.**

**RSVP**

Attendance is complimentary, but space is limited.

Kindly RSVP to Michelle Siao at 778-335-9436 or [ginetzwealth@rbc.com](mailto:ginetzwealth@rbc.com).

### Location:

**Crown Isle Conference Centre**  
Platinum Room  
399 Clubhouse Drive  
Courtenay, B.C.



**Wealth Management**  
Dominion Securities