



Wealth Management
Dominion Securities



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2021 Investment Executive Brokerage Report Card

Move forward with confidence backed by top-rated resources at RBC Dominion Securities

At RBC Dominion Securities, we are honoured to lead the wealth management industry in advisor satisfaction for the 15th consecutive year. In the 2021 Investment Executive Brokerage Report, advisors rated us the highest on average (and the highest in 18 of 29 categories) among bank-owned wealth management firms.

Meeting the challenges of a rapidly changing world

As the world moved increasingly online during the early days of the pandemic, we helped our clients stay connected by launching new digital tools. This includes our new secure client website and applications to help clients open accounts and sign documents safely from home. In the report card, we received top marks in a new category, Client Onboarding Tools (8.7).

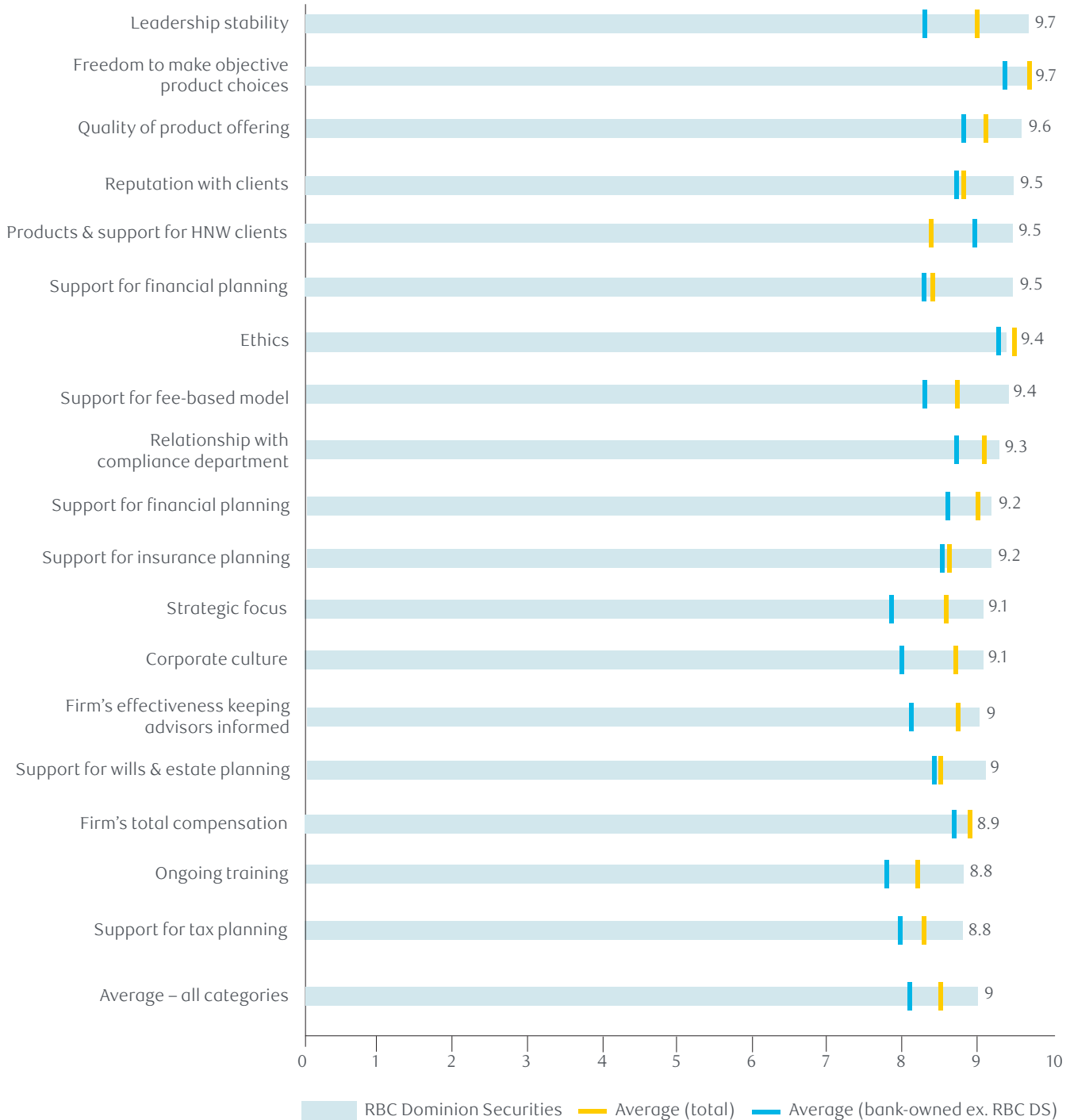
Providing strength and stability in difficult times

Especially during times like these, it's important to have the support and resources of a highly stable wealth management firm. In addition to

investing in new digital capabilities, we have continued to invest in our industry-leading wealth management services.

In the report card, we received the highest scores among bank-owned firms in all wealth planning categories, including support for: Developing a Financial Plan for Clients (9.5), Wills & Estate Planning (9), Tax Planning (8.8) and Insurance Planning (9.2). We also led in two key categories important for servicing clients with more complex financial situations: Products & Support for High-Net-Worth Clients (9.5) and Support for Discretionary Portfolio Management (9.3).

Top marks in the 2021 *Investment Executive* Brokerage Report Card



Source: 2021 Brokerage Report Card, *Investment Executive*

To learn more about building your business with RBC Dominion Securities, please contact us today.