



Wealth Management
Royal Trust

RBC Royal Trust

Helping clients achieve peace of mind, now and for the future

Ce document est aussi disponible en Français.
This document is also available in French.

RBC Royal Trust® has a strong history, proudly serving Canadians since 1899. We provide individuals, families and businesses with valuable estate, trust and incapacity services, tailored to their specific needs. Our clients are often dealing with unique and complex issues, and want a personal relationship with a skilled advisor who can deliver tailored, thoughtful solutions.

**Leave a legacy,
not a burden™**

Incapacity solutions

Power of attorney administration

If you are acting as an attorney for property* and are feeling overwhelmed by the duties, or lack the time and expertise required to fulfill your role, we are here to help. You retain the decision-making authority and we take over all of the paperwork, including accounting, giving you more time to focus on what truly matters: your loved one.

Power of attorney appointment

We will be there to act as an attorney to manage your property when you need us to. Our expertise with complex assets and family dynamics offers you peace of mind, knowing your family is not burdened with this task, while ensuring your best interests are taken care of.

Estate solutions

Agent for executor

If you are feeling overwhelmed with your duties as an executor,** don't have the time or are unsure how to proceed with the more than 70 tasks involved in estate settlement, our agent for executor solution may be appropriate. We will handle as much or as little of the duties as you require, while you ultimately make all the final decisions.

Corporate executor

If you are considering naming someone as executor, we can help. As a corporate executor, we handle sensitive family issues with compassion and objectivity, and tap into the extensive resources of RBC® to ensure your estate is settled with maximum benefit to your beneficiaries.

* In Quebec, the term protection mandate is also applicable.

** In Ontario, an executor is called an estate trustee with a Will. In Quebec, an executor is called a liquidator.

Trust solutions

Successor trustee

As successor trustee, we can take over the administration of an existing trust should your named trustee not be able to fulfill their role.

Agent for trustee

Our agent for trustee solution will provide you with attentive, reliable expertise to help you in the ongoing management of trusts under your administration, while you retain the final decision-making authority.

Alter ego and joint partner trust

An alter ego or joint partner trust can help you safeguard your estate during your lifetime and beyond, by minimizing probate tax, protecting your capital from potential undue influence and ensuring that your finances are being properly managed.

Inter vivos trust or testamentary trust

Known as a “living Will” and a trust in your Will, respectively, clients choose us as a trustee for our impartiality and ability to fulfill the obligations of the trust, being available to beneficiaries whenever needed and for many years to come.

Our commitment to you

RBC Royal Trust professionals work with you to address what’s important to you and your family. We are sensitive to the complexities of your unique needs and family dynamics, and approach each situation with compassion and impartial guidance.

Our highly skilled professionals have knowledge of complex trust, estate and tax law. You can appoint us to various roles in your estate and trust plans, and rely on our continued advice and support in every step of the way.

We have a reputation for trust, fiduciary insight and personalized client service, and will follow a disciplined process to customize a solution and protect your legacy.

For more information, speak with an RBC advisor, call us at 1-855-833-6511 or visit our website at [rbc.com/royaltrust](https://www.rbc.com/royaltrust).



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