

How to Find Out your RSP or TFSA Contribution Room

Contribution Room - Important Information

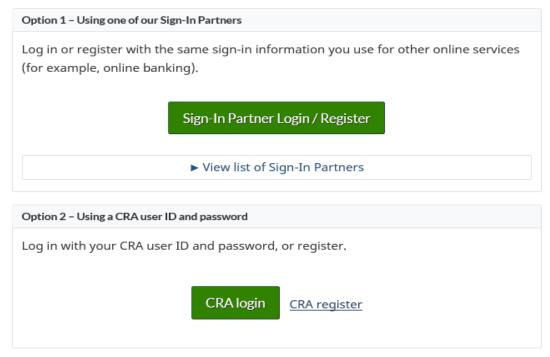
If you are checking your contribution room from January to March the CRA will not be up to date for the previous year's contributions.

Therefore if you have made contributions or withdrawals in the current or previous calendar year you may need to adjust for these until your financial institution has reported these details.

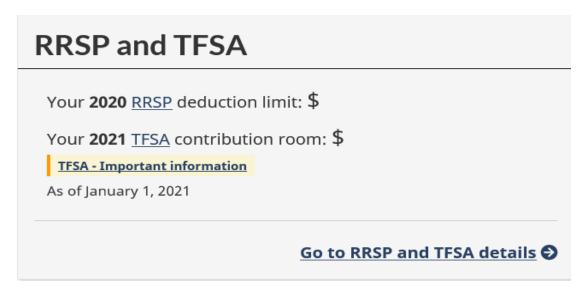
You should compare the TFSA transaction information we have with your own records to ensure that the information we have on record is correct.

CRA Website - My Account for Individuals

- 1. Visit the CRA website My account for individuals
 - https://www.canada.ca/en/revenue-agency/services/e-services/e-services-individuals/account-individuals.html
- 2. Click to Log in through a sign-in partner with your bank information or with your CRA ID and Password.



3. After you log in you can scroll the main page until you see your RRSP and TFSA Room



Contact CRA Directly - Tax Information Phone Service 1-800-267-6999

- 1. Call 1-800-267-6999
 - Press 1 (for English)
 - Press 5 (for registered accounts)
 - Press 3 (for TFSAs)
 - Press 1 (for room)

You will need your date of birth, SIN and Line 1500 (used to be line 150) from last year's return on your **Notice of Assessment.**

Pullen Wealth Management of RBC Dominion Securities



