

Wealth Management Dominion Securities



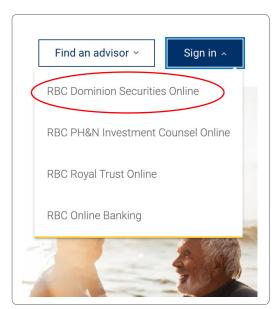
RBC Wealth Management Online

Questions? We're here to help – contact our Helpdesk at 1-888-820-8006, or contact your Investment Advisor team.

View your up-to-date RRIF/LIF information securely online

Safely view your current RRIF/LIF information, including your RRIF/LIF market value and payment details, from your computer, tablet or mobile device whenever and wherever you want. Here's how:

1. Go to <u>www.rbcds.com</u>, select **Sign in** (top right corner) and choose **RBC Dominion Securities Online**.



2. Sign in using your confidential ID/password.

Sign in to RBC Dominion Securities
Client card number
4519
Password
Forgot password?
Help

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-888-820-8006. If you don't have access to RBC Wealth Management Online, please speak with your Investment Advisor team for assistance.

3. Once signed in, click on **RRIF/LIF Details** in the left-hand navigation menu.

C→ Sign out		-				
යි Home	RRIF/LIF Detail	RRIF/LIF Details				
Portfolio	Select an Account			⑦ FAQs		
⇄ Transfer Funds	12345678 - RIF	~				
🕒 Markets & Research	v Deview your plan	Review your plan values, payment information, tax amounts and other details to ensure that your registered account meets your financial needs.				
Messages						
Documents	· Plan Sum	mary 💿				
RRIF/LIF Details	Market value of p	plan as of December 31, 2021	\$800,000.00			
	Minimum annual	I payment required	\$40,000.00			
	Requested annua	al payment amount	\$40,000.00			
	Payment	Information and Schedul	e 🕐			
	Next Payment (n	et)	\$4,000.00			
	Requested w Federal (\$)	vithholding tax	\$1,150.00			
		neduled payments	Monthly			
	First payment da	ite	January 31, 2022			
	Methods of Payn	nent	**** ***** 1234 - Electronic Fund Transfer			
	Year to Da	ate Summary ③				
	YTD Payment (gr	ross)	\$46,000.00			
	YTD Tax total		\$11,500.00			
	YTD withhold YTD Excess p		\$4.500.00			
	Federal	ajman	\$11,500.00			
	CRA Withhold	ding tax rate information				
	YTD Payment (ne	et)	\$40,000.00			

- 4. Get the latest information about your RRIF/LIF:
 - Your **Plan Summary**, including your market value, minimum annual payment required and requested annual payment amount 1
 - Your **Payment Information and Schedule**, including your payment amounts, payment frequency and requested withholding tax amount **2**
 - Your Year to Date Summary, which provides your year-to-date payment amount and withholding taxes 3

12345678	- RIF 🗸		⑦ FAQs
	Review your plan values, payment information, tax amounts and your registered account meets your financial needs.	other details to ensure that	
1	Plan Summary ③		
	Market value of plan as of December 31, 2021	\$800,000.00	
	Minimum annual payment required	\$40,000.00	
	Requested annual payment amount	\$40,000.00	
	Payment Information and Schedule (a Next Payment (net) Requested withholding tax	\$4,000.00	
	Federal (\$)	\$1,150.00	
	Frequency of scheduled payments	Monthly	
	First payment date	January 31, 2022	
	Methods of Payment	**** ***** **** 1234 - Electronic Fund Transfer	
3	Year to Date Summary ③		
	YTD Payment (gross)	\$46,000.00	
	YTD Tax total	\$11,500.00	
	YTD withholding tax YTD Excess payment	\$4,500.00	
	Federal	\$11,500.00	
	CRA Withholding tax rate information		
	YTD Payment (net)	\$40,000.00	

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