

## FINANCIAL LITERACY PROGRAM

EARNINGS & SAVINGS WEALTH PLANNING BASICS





## Detailed annual lifestyle expenses

TOTAL EXPENSES

Please note that switching between the "Detailed Expenses" and "Simplified Expenses" tabs will reset the your current work; switching to the "Budget" tab will not reset your current work

HOUSING COSTS	
Rent / mortgage	
Hydro	
Water / sewer	
Natural gas	
Home / condo insurance	
Home telephone	
Cellular telephone	
Property taxes	
Misc. services	
Home repairs	
Condo fees	
Home security	
Garden supplies	
Annualized total	
TRANSPORTATION	
Gas / fuel	
Car insurance	
Repairs / maintenance	
Registration / license	
Auto lease / financing	
Car wash / detailing	
Parking	
Auto club membership	
Public transportation	
Annualized total	
PERSONAL EXPENS	FC
Clothing	-5
Gifts	
Salon / barber	
Books / music	
Misc. spending	
Dependant / home care	
Dependent / nome care	
Annualized total	
Aiiiiualized totat	

fied Expenses" tabs will reset the	your current work; switching t
DAILY LIFESTYLE EX	(PENSES
Groceries	
Dry cleaning	
Dining out	
House cleaning	
Annualized total	
RECREATION EXPEN	NSES
Membership fees	
User fees	
Sports equipment	
Team dues	
Toys / child gear	
Annualized total	
VACATION	
Air fare	
Accommodations	
Food	
House / pet sitter	
Travel insurance	
Souvenirs	
Pet boarding	
Rental car	
Cottage expenses	
Entertainment / tickets	
Annualized total	
DUES / SUBSCRIPT	IONS / FEES
Magazines	
Newspapers	
Internet connection	
Charity	
Bank service charges	
Visa fee	
Annualized total	

get" tab will not reset your curren	t work.
ENTERTAINMENT	
Cable TV	
Alcohol / tobacco	
Movies/concerts/shows	
Lottery	
Annualized total	
CHILDREN / PET EXI	PENSES
Baby sitting	
Child care	
Clothing	
School supplies	
Extra-curricular activities	
Pet expenses (incl. food)	
Pet boarding	
Annualized total	
HEALTH RELATED EX	(PENSES
Membership fees	
Medical insurance	
Prescriptions	
Dental expenses	
Over-the-counter drugs	
Co-pays / out-of-pocket	
Vitamins / supplements	
Veterinarian	
Team fees	
Optical	
Annualized total	
OTHER EXPENSES	

