Our Consistent and Enduring Investment process:

To ensure that we always act in your best interests, we follow a meticulous six-step process. This process balances your desire for freedom with your expectation for excellence:

Creating your Investment Policy Statement

We work with you to develop your unique investment policy statement based on your needs, investing time horizon, tolerance for risk and more.

Simplified Reporting to Keep you informed of your progress

Not only do you have access to your accounts and timely market information constantly, we will also provide you quarterly statements that details your account activity and your portfolio performance. Our expertise is backed by RBC's senior economists, portfolio strategists and research analysts.

Building your portfolio

In selecting your appropriate investments, we combines an understanding of overall global economic and market trends with fundamental research of individual investment opportunities. Our expertise is backed by RBC's senior economists, portfolio strategists and research analysts.

Adjusting your investment strategy

Priorities chance all the time; that's why we meet with you on a regular basis to review your portfolio and get an update on your personal and financial situation, investment time horizon, tolerance for risk and more

Third-party review and monitoring

You

6

An independent risk management group reviews your portfolio on a quarterly basis to ensure it meets the high standards set out in your investment policy statement.

Managing your portfolio

We will make day-to-day investment decisions on your behalf to respond to and anticipate the changing market and economic landscape.