## Maximizing Your Tax Free Savings Account

We would like to maximize your benefit in your **Tax Free Savings Account**. In order to do this, we require your assistance in getting the most current and accurate information.

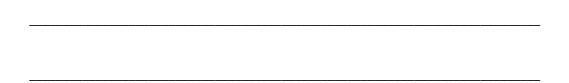
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- \* Social Insurance Number
- \* Month of birth and year \_\_\_\_\_
- \* Amount of income reported on line 150 of your most recent income tax return
  - \$\_\_\_\_

## Please call CRA at: 1-800-267-6999 and follow the prompts.

- ⇒ Option #1 for English
- ⇒ Option #5 for registered accounts
- ⇒ Option #2 TFSA
- ⇒ Option #1 for contribution limit

Available TFSA Contribution room:





## Hass Wealth Advisory Group



"We are committed to ensuring the details are taken care of."