

Maximizing Your Tax Free Savings Account

We would like to maximize your benefit in your **Tax Free Savings Account**. In order to do this, we require your assistance in getting the most current and accurate information.

You will need the following information handy to process your request:

- * Social Insurance Number _____
- * Month of birth and year _____
- * Amount of income reported on line 150 of your most recent income tax return
\$ _____
\$ _____

Please call CRA at: **1-800-267-6999** and follow the prompts.

- ⇒ Option #1 for English
- ⇒ Option #5 for registered accounts
- ⇒ Option #2 TFSA
- ⇒ Option #1 for contribution limit

Available TFSA Contribution room:



Wealth Management
Dominion Securities

Hass Wealth Advisory Group



“We are committed to ensuring the details are taken care of.”