Branch _____

RIF/LIF/LRIF/RLIF Account # _____   Account Name _____

EXTRA PAYMENT – *MessageNet required*

Please make an extra payment, over and above my existing payment schedule, in the amount of:

$ _____   ☐ Gross   ☐ Net

DIRECTION OF PROCEEDS: ☐ EFT to Bank Account on File   ☐ Mail Cheque

☐ Transfer to my RBC Dominion Securities Regular Account #: _____

Please note: that the minimum payment amount must be used before tax can be applied to an extra payment (unless the standing instructions are: All payments should be taxed at a special rate). When the minimum amount payable has been depleted, regular tax rates will then apply to all subsequent payments.

AMEND PAYMENT SCHEDULE – *MessageNet required*

Please make the following changes to my existing payment schedule:

FREQUENCY: ☐ Annual   ☐ Semi-Annual   ☐ Quarterly   ☐ Monthly

Date to be paid: _____ (day of month)

EFFECTIVE DATE: _____ (month of first new payment)

PAYMENT AMOUNT: ☐ Minimum amount for each year   ☐ Maximum amount of each year (RLIF/LIF/LRIF's only)

☐ Elected amount for each year

Please note: elected payments can not exceed the legislated maximum allowable on LIF/RIF plans.

Gross payment of: _____   Net payment of: _____

Please charge _____% in Federal Tax or _____% in Provincial Tax on all payments

OR   please deduct $ _____ in Federal Tax or $ _____ in Provincial Tax on all payments.

Please note: special tax rates or amounts may be applied to all payments to avoid year-end obligations.

AMEND METHOD OF PAYMENT – *Scan into Vitria – no MessageNet required*

☐ EFT Direct to Bank Account (within Canada). **Attach void personalized cheque or bank confirmation letter.**

☐ Transfer to my RBC Dominion Securities Regular Account #: _____

_____   _____
Date   Plan Holder's Signature *(required)*