#### Fall 2024 - Equity Income Guided Portfolio (Updated September 1, 2024)

Financials (FIN) 10 REITs (REITs) 1 Jtilities (UTL) 3 Com Sers (COS) 1 Fotal 15 Consumer Subsector Stock Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight 10 37.5 1 5.0 3 12.5 1 5.0 5 60.0 60	<ul> <li>Canadian Imperial Bank of Com</li> <li>National Bank of Canada</li> <li>Royal Bank of Canada</li> <li>Toronto-Dominion Bank</li> <li>Brookfield Asset Management Li</li> <li>Manulife Financial Corporation</li> <li>Sun Life Financial Corporation</li> <li>First Capital Real Estate Investra</li> <li>AltaGas Ltd.</li> <li>Fortis Inc.</li> <li>Brookfield Infrastructure Partner:</li> <li>TELUS Corporation</li> </ul>	ALA FTS BIP.UT T T	Weight 2.5% 2.5% 5.0% 2.5% 5.0% 2.5% 5.0% 2.5% 5.0% 5.0% 5.0% 5.0% 5.0%	Sector FIN FIN FIN FIN FIN FIN FIN FIN FIN FIN	Yield 5.5% 6.3% 4.6% 3.5% 5.1% 3.3% 4.3% 4.4% 1.9% 5.0% 3.4% 4.0% 5.0% 6.9% Yield 4.6% 3.1%	Company Name Canadian Apartment Properties Re Hydro One Limited HALF-WEIGHT (OF Definity Financial Corp. iA Financial Corporation Inc. IGM Financial Inc. Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Trust SmartCentres Real Estate Investment Trust SmartCentres Real Estate Investment Trust Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: Company Name George Weston Limited	H DFY IAG IGM GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE	Weight 5.0% 5.0% ALTERN 2.5% 2.	FIN FIN FIN FIN REIT REIT REIT REIT REIT REIT REIT UTL UTL UTL UTL COS COS Sector CS	Yield 2.8% 2.6% 1.3% 3.2% 5.7% 5.4% 10.4% 1.7% 5.7% 4.3% 3.5% 4.2% 4.3% 3.5% 4.2% 4.3% 5.6% 5.8% 5.3% 5.3% 5.7% 8.5% 3.7% <b>Yield</b>
Financials (FIN)       10         REITs (REITs)       1         Jtilities (UTL)       3         Com Sers (COS)       1         Total       15         Subsector       Stock         Subsector       Stock         Cons. Stap [CS]       0         Cons. Disc. [CD]       2         Healthcare [HLT]       0	10 37.5 1 5.0 3 12.5 1 5.0 5 60.0 er pcks Weight	<ul> <li>Bank of Nova Scotia</li> <li>Canadian Imperial Bank of Com</li> <li>National Bank of Canada</li> <li>Royal Bank of Canada</li> <li>Royal Bank of Canada</li> <li>Toronto-Dominion Bank</li> <li>Brookfield Asset Management Li Manulife Financial Corporation Sun Life Financial Corporation First Capital Real Estate Investr AltaGas Ltd.</li> <li>Fortis Inc.</li> <li>Brookfield Infrastructure Partner: TELUS Corporation</li> </ul>	BNS CM NA RY TD BAM MFC SLF IFC FCR-UT ALA FTS BIP.UT T	2.5% 5.0% 2.5% 5.0% 5.0% 5.0% 5.0% 5.0% 5.0% 5.0% 5	FIN FIN FIN FIN FIN FIN FIN FIN FIN TIL UTL UTL UTL UTL COS	6.3% 4.6% 3.6% 5.1% 3.3% 4.3% 4.4% 1.9% 5.0% 3.4% 4.0% 5.0% 6.9%	Hydro One Limited HALF-WEIGHT (OF Definity Financial Corp. iA Financial Corporation Inc. IGM Financial Inc. Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Trust Granite Real Estate Investment Trust SmartCentres Real Estate Investment Trust SmartCentres Real Estate Investment Trust Granite Real Estate Investment Trust SmartCentres Real Estate Investment Residences Morguard North American Residences Morguard North	H DFY IAG IGM GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	5.0% ALTERN 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5%	UTL FIN FIN FIN FIN FIN FIN REIT REIT REIT REIT REIT REIT REIT REIT	2.6% 1.3% 3.2% 5.7% 5.4% 10.4% 1.7% 5.7% 4.3% 3.5% 4.2% 4.1% 6.0% 5.6% 5.6% 5.6% 5.3% 5.7% 8.5% 3.7% Yield 1.5%
inancials (FIN) 10 EITs (REITs) 1 tilities (UTL) 3 om Sers (COS) 1 otal 15 Consumer ubsector Stocl ons. Stap [CS] 0 ons. Disc. [CD] 2 ealthcare [HLT] 0	10 37.5 1 5.0 3 12.5 1 5.0 5 60.0 er pcks Weight	<ul> <li>Canadian Imperial Bank of Com</li> <li>National Bank of Canada</li> <li>Royal Bank of Canada</li> <li>Toronto-Dominion Bank</li> <li>Brookfield Asset Management Li</li> <li>Manulife Financial Corporation</li> <li>Sun Life Financial Corporation</li> <li>First Capital Real Estate Investra</li> <li>AltaGas Ltd.</li> <li>Fortis Inc.</li> <li>Brookfield Infrastructure Partner:</li> <li>TELUS Corporation</li> </ul>	CM NA RY TD BAM MFC SLF IFC FCR-T ALA FTS BIP.UT T T	5.0% 2.5% 5.0% 2.5% 5.0% 2.5% 5.0% 5.0% 5.0% 5.0% 5.0% 5.0%	FIN FIN FIN FIN FIN FIN FIN FIN TEIT UTL UTL UTL COS	4.6% 3.6% 3.5% 5.1% 3.3% 4.3% 4.4% 1.9% 5.0% 3.4% 4.0% 5.0% 6.9%	HALF-WEIGHT (OF Definity Financial Corp. iA Financial Corporation Inc. IGM Financial Inc. Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Invest Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Class Company Name	R LESS) DFY IAG IGM GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	ALTERN. <2.0% 2.5% 2.	ATIVES FIN FIN FIN FIN FIN REIT REIT REIT REIT REIT REIT REIT REIT	1.3% 3.2% 5.7% 5.4% 10.4% 1.7% 5.7% 4.3% 3.5% 4.2% 4.1% 6.0% 5.6% 5.6% 5.6% 5.5% 8.5% 3.7% <b>Yield</b> 1.5%
EITs (REITs)       1         Itilities (UTL)       3         iom Sers (COS)       1         iotal       15         Iotal       15         European       15         Soms consumer       15         Subsector       Stock         Sons. Stap [CS]       0         Sons. Disc. [CD]       2         Iealthcare [HLT]       0	1 5.0 3 12.5 1 5.0 15 60.0 9 er pcks Weight	<ul> <li>National Bank of Canada</li> <li>Royal Bank of Canada</li> <li>Royal Bank of Canada</li> <li>Toronto-Dominion Bank</li> <li>Brookfield Asset Management Li Manulife Financial Corporation Sun Life Financial Inc. Intact Financial Corporation First Capital Real Estate Investr AltaGas Ltd.</li> <li>Fortis Inc.</li> <li>Brookfield Infrastructure Partner: TELUS Corporation</li> </ul>	NA RY TD BAM MFC SLF IFC FCR.UT ALA FTS BIP.UT T T	2.5% 5.0% 5.0% 5.0% 5.0% 2.5% 5.0% 5.0% 5.0% 5.0%	FIN FIN FIN FIN FIN FIN REIT UTL UTL COS Sector CD	3.6% 3.5% 5.1% 3.3% 4.3% 4.4% 1.9% 5.0% 6.9% 6.9%	Definity Financial Corp. iA Financial Corporation Inc. IGM Financial Inc. Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Invest Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Class Company Name George Weston Limited	DFY IAG IGM GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	<2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	FIN FIN FIN FIN REIT REIT REIT REIT REIT REIT REIT UTL UTL UTL UTL COS COS Sector CS	3.2% 5.7% 5.0% 5.4% 10.4% 7.2% 4.3% 3.5% 4.2% 4.1% 6.0% 5.6% 5.6% 5.6% 5.7% 8.5% 3.7% <b>Yield</b> 1.5%
tiliities (UTL) 3 com Sers (COS) 1 otal 15 Consumer ubsector Stock cons. Stap [CS] 0 cons. Disc. [CD] 2 lealthcare [HLT] 0	3 12.5 1 5.0 5 60.0 er ocks Weight	<ul> <li>Royal Bank of Canada</li> <li>Toronto-Dominion Bank</li> <li>Brookfield Asset Management Li Manulife Financial Corporation Sun Life Financial Inc. Intact Financial Corporation First Capital Real Estate Investm AltaGas Ltd. Fortis Inc. Brookfield Infrastructure Partner: TELUS Corporation</li> </ul>	RY TD BAM MFC SLF IFC FCR.UT ALA FTS BIP.UT T	5.0% 2.5% 5.0% 5.0% 2.5% 5.0% 5.0% 5.0% <b>Weight</b> 2.5%	FIN FIN FIN FIN FIN REIT UTL UTL COS Sector CD	3.5% 5.1% 3.3% 4.4% 1.9% 5.0% 3.4% 4.0% 5.0% 6.9%	Definity Financial Corp. iA Financial Corporation Inc. IGM Financial Inc. Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Invest Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Class Company Name George Weston Limited	DFY IAG IGM GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	<2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	FIN FIN FIN FIN REIT REIT REIT REIT REIT REIT REIT UTL UTL UTL UTL COS COS Sector CS	3.2% 5.7% 5.0% 5.4% 10.4% 7.2% 4.3% 3.5% 4.2% 4.2% 4.1% 6.0% 5.6% 5.6% 5.6% 5.7% 8.5% 3.7% <b>Yield</b> 1.5%
Consumer interim to the second	1 5.0 15 60.0 er ocks Weight	<ul> <li>Toronto-Dominion Bank</li> <li>Brookfield Asset Management Li Manulife Financial Corporation Sun Life Financial Corporation First Capital Real Estate Investr AltaGas Ltd.</li> <li>Fortis Inc.</li> <li>Brookfield Infrastructure Partner: TELUS Corporation</li> </ul>	TD BAM MFC SLF IFC FCR.UT ALA FTS BIP.UT T T	2.5% 5.0% 5.0% 2.5% 5.0% 5.0% 5.0% 5.0% 5.0%	FIN FIN FIN FIN REIT UTL UTL UTL COS	5.1% 3.3% 4.3% 4.4% 5.0% 3.4% 4.0% 5.0% 6.9%	Definity Financial Corp. iA Financial Corporation Inc. IGM Financial Inc. Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Invest Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Class Company Name George Weston Limited	DFY IAG IGM GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	<2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	FIN FIN FIN FIN REIT REIT REIT REIT REIT REIT REIT UTL UTL UTL UTL COS COS Sector CS	3.2% 5.7% 5.0% 5.4% 10.4% 7.2% 4.3% 3.5% 4.2% 4.2% 4.1% 6.0% 5.6% 5.6% 5.6% 5.7% 8.5% 3.7% <b>Yield</b> 1.5%
Consumer subsector Stock cons. Stap [CS] 0 cons. Disc. [CD] 2 lealthcare [HLT] 0	er ocks Weight	<ul> <li>Brookfield Asset Management Li Manulife Financial Corporation Sun Life Financial Inc. Intact Financial Corporation First Capital Real Estate Investm AltaGas Ltd. Fortis Inc. Brookfield Infrastructure Partner: TELUS Corporation</li> <li>Company Name</li> <li>Canadian Tire Corporation, Limir Restaurant Brands International,</li> </ul>	BAM MFC SLF IFC FCR.UT T T T T T T CTC.A	5.0% 5.0% 5.0% 5.0% 5.0% 5.0% 5.0% 5.0%	FIN FIN FIN REIT UTL UTL COS Sector CD	3.3% 4.3% 4.4% 1.9% 5.0% 3.4% 4.0% 5.0% 6.9%	Definity Financial Corp. iA Financial Corporation Inc. IGM Financial Inc. Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Invest Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Class Company Name George Weston Limited	DFY IAG IGM GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	<2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	FIN FIN FIN FIN REIT REIT REIT REIT REIT REIT REIT UTL UTL UTL UTL COS COS Sector CS	3.2% 5.7% 5.0% 5.4% 10.4% 7.2% 4.3% 3.5% 4.2% 4.2% 4.1% 6.0% 5.6% 5.6% 5.6% 5.7% 8.5% 3.7% <b>Yield</b> 1.5%
Consumer subsector Stock cons. Stap [CS] 0 cons. Disc. [CD] 2 lealthcare [HLT] 0	er ocks Weight	Manulife Financial Corporation Sun Life Financial Inc. Intact Financial Corporation First Capital Real Estate Investrr AltaGas Ltd. Fortis Inc. Brookfield Infrastructure Partner: TELUS Corporation	MFC SLF IFC FCR-UT ALA FTS BIP.UT T T	5.0% 5.0% 2.5% 5.0% 5.0% 5.0% 5.0%	FIN FIN FIN REIT UTL UTL COS Sector CD	4.3% 4.4% 1.9% 5.0% 3.4% 4.0% 5.0% 6.9%	iA Financial Corporation Inc. IGM Financial Inc. Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Invest Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Tru Killam Apartment ReIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Class: <b>Company Name</b>	IAG IGM GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5%	FIN FIN FIN REIT REIT REIT REIT REIT REIT REIT REIT	3.2% 5.7% 5.0% 5.4% 10.4% 7.2% 4.3% 3.5% 4.2% 4.2% 4.1% 6.0% 5.6% 5.6% 5.6% 5.7% 8.5% 3.7% <b>Yield</b> 1.5%
Subsector Stock Cons. Stap [CS] 0 Cons. Disc. [CD] 2 lealthcare [HLT] 0	ocks Weight	Sun Life Financial Inc. Intact Financial Corporation First Capital Real Estate Investm AtaGas Ltd. Fortis Inc. Brookfield Infrastructure Partner: TELUS Corporation	SLF IFC FCR.UT ALA FTS BIP.UT T T	5.0% 2.5% 5.0% 2.0% 5.0% 5.0% 5.0%	FIN FIN REIT UTL UTL COS Sector CD	4.4% 1.9% 5.0% 3.4% 4.0% 5.0% 6.9% Yield 4.6%	IGM Financial Inc. Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Invess Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Class <b>Company Name</b>	IGM GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT CHUT SIA BEP.UT CPX CU EMA BCE RCI.B TICKCT	2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5%	FIN FIN FIN REIT REIT REIT REIT REIT REIT REIT UTL UTL UTL UTL COS COS Sector CS	5.7% 5.0% 5.4% 10.4% 1.7% 5.7% 4.3% 7.2% 4.3% 4.2% 4.1% 6.0% 5.8% 5.8% 5.8% 5.3% 5.3% 5.3% 5.3% 5.7% 8.5% 3.7%
Subsector Stock Cons. Stap [CS] 0 Cons. Disc. [CD] 2 lealthcare [HLT] 0	ocks Weight	Intact Financial Corporation First Capital Real Estate Investm AltaGas Ltd. Fortis Inc. Brookfield Infrastructure Partner: TELUS Corporation Company Name Canadian Tire Corporation, Limi Restaurant Brands International,	IFC FCR.UT ALA FTS BIP.UT T T T CTC.A	2.5% 5.0% 2.5% 5.0% 5.0% <b>Weight</b> 2.5%	FIN REIT UTL UTL COS Sector CD	1.9% 5.0% 3.4% 4.0% 5.0% 6.9% Yield 4.6%	Great-West Lifeco Inc. Power Corporation of Canada Allied Properties Real Estate Invess Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: <b>Company Name</b>	GWO POW AP.UT BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT SIA BEP.UT CPX CU EMA BCE RCI.B Tickor	2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5%	FIN FIN REIT REIT REIT REIT REIT REIT REIT UTL UTL UTL UTL COS COS Sector CS	5.0% 5.4% 10.4% 1.7% 5.7% 7.2% 4.3% 3.5% 4.1% 6.0% 5.8% 5.3% 5.7% 8.5% 3.7% <b>Yield</b> 1.5%
ubsector Stock cons. Stap [CS] 0 cons. Disc. [CD] 2 lealthcare [HLT] 0	ocks Weight	First Capital Real Estate Investr AltaGas Ltd. Fortis Inc. Brookfield Infrastructure Partner: TELUS Corporation Company Name Canadian Tire Corporation, Limi Restaurant Brands International,	FCR.UT ALA FTS BIP.UT T T	5.0% 2.5% 5.0% 5.0% 5.0%	REIT UTL UTL COS Sector CD	5.0% 3.4% 4.0% 5.0% 6.9% Yield 4.6%	Power Corporation of Canada Allied Properties Real Estate Inves Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: <b>Company Name</b> George Weston Limited	POW AP.UT BEI.UT HR.UT SRU.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	2.5% <2.0% 2.5% 2.5% 2.5% 2.5% <2.0% <2.0% <2.0% <2.0% <2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	FIN REIT REIT REIT REIT REIT REIT REIT UTL UTL UTL UTL UTL COS COS	5.4% 10.49 1.7% 5.7% 7.2% 4.3% 3.5% 4.1% 6.0% 5.6% 5.3% 5.7% 8.5% 3.7% <b>Yield</b> 1.5%
Subsector Stock Cons. Stap [CS] 0 Cons. Disc. [CD] 2 lealthcare [HLT] 0	ocks Weight	AltaGas Ltd. Fortis Inc. Brookfield Infrastructure Partner: TELUS Corporation Company Name Canadian Tire Corporation, Limi Restaurant Brands International,	ALA FTS BIP.UT T T	2.5% 5.0% 5.0% 5.0% Weight 2.5%	UTL UTL COS Sector CD	3.4% 4.0% 5.0% 6.9% Yield 4.6%	Allied Properties Real Estate Inves Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investm Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: <b>Company Name</b> George Weston Limited	AP.UT BEI.UT HR.UT SRUJT GRT.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	<2.0% 2.5% 2.5% 2.5% 2.5% <2.0% <2.0% <2.0% <2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	REIT REIT REIT REIT REIT REIT REIT REIT	10.49 1.7% 5.7% 7.2% 4.3% 3.5% 4.2% 4.2% 4.1% 6.0% 5.6% 5.8% 5.3% 5.7% 8.5% 3.7% <b>Yield</b>
ubsector Stock cons. Stap [CS] 0 cons. Disc. [CD] 2 lealthcare [HLT] 0	ocks Weight	Fortis Inc. Brookfield Infrastructure Partner: TELUS Corporation Company Name Canadian Tire Corporation, Limi Restaurant Brands International,	FTS BIP.UT T T Ticker CTC.A	5.0% 5.0% 5.0% Weight 2.5%	UTL UTL COS Sector CD	4.0% 5.0% 6.9% Yield 4.6%	Boardwalk Real Estate Investment H&R Real Estate Investment Trust SmartCentres Real Estate Investm Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Class <b>Company Name</b> George Weston Limited	BEI.UT HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	2.5% 2.5% 2.5% 2.5% <2.0% <2.0% <2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	REIT REIT REIT REIT REIT REIT REIT UTL UTL UTL COS COS Sector CS	1.7% 5.7% 7.2% 4.3% 3.5% 4.2% 4.1% 6.0% 5.6% 5.8% 5.3% 5.3% 5.7% 8.5% 3.7% <b>Yiel</b> 1.5%
Subsector Stock Cons. Stap [CS] 0 Cons. Disc. [CD] 2 lealthcare [HLT] 0	ocks Weight	Brookfield Infrastructure Partner: TELUS Corporation Company Name Canadian Tire Corporation, Limi Restaurant Brands International,	BIP.UT T Ticker CTC.A	5.0% 5.0% Weight 2.5%	UTL COS Sector CD	5.0% 6.9% Yield 4.6%	H&R Real Estate Investment Trust SmartCentres Real Estate Investm Granite Real Estate Investment Tru Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: <b>Company Name</b> George Weston Limited	HR.UT SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B TICKET WN	2.5% 2.5% 2.5% <2.0% <2.0% <2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	REIT REIT REIT REIT REIT UTL UTL UTL COS COS Sector CS	5.7% 7.2% 4.3% 3.5% 4.2% 4.1% 6.0% 5.6% 5.8% 5.3% 5.3% 5.3% 5.7% 8.5% 3.7% Yield
Subsector Stock Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	TELUS Corporation Company Name Canadian Tire Corporation, Limi Restaurant Brands International,	T Ticker CTC.A	5.0% Weight 2.5%	COS Sector CD	6.9% Yield 4.6%	SmartCentres Real Estate Investm Granite Real Estate Investment Tri Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: Company Name George Weston Limited	SRU.UT GRT.UT KMP.UT CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	2.5% 2.5% 2.0% <2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	REIT REIT REIT REIT UTL UTL UTL COS COS Sector CS	7.2% 4.3% 3.5% 4.2% 4.1% 6.0% 5.6% 5.8% 5.3% 5.3% 5.7% 8.5% 3.7% Yield
Subsector Stock Cons. Stap [CS] 0 Cons. Disc. [CD] 2 lealthcare [HLT] 0	ocks Weight	Company Name Canadian Tire Corporation, Limi Restaurant Brands International,	Ticker CTC.A	Weight	Sector CD	Yield 4.6%	Granite Real Estate Investment Tri Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: <b>Company Name</b> George Weston Limited	GRT.UT KMP.UT CSH.UT NRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B TICKET WN	2.5% 2.5% <2.0% <2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	REIT REIT REIT REIT UTL UTL UTL UTL COS COS Sector CS	4.3% 3.5% 4.2% 4.1% 6.0% 5.6% 5.8% 5.3% 5.3% 5.7% 8.5% 3.7% Yield 1.5%
Subsector Stock Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	Killam Apartment REIT Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: <b>Company Name</b> George Weston Limited	KMP.UT CSH.UT SIA BEP.UT CPX CU EMA BCE RCI.B Ticker WN	2.5% <2.0% <2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5	REIT REIT REIT UTL UTL UTL COS COS Sector CS	3.5% 4.2% 4.1% 6.0% 5.6% 5.8% 5.3% 5.7% 8.5% 3.7% Yield 1.5%
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	Chartwell Retirement Residences Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: Company Name George Weston Limited	CSH.UT MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B <b>Ticker</b> WN	<2.0% <2.0% <2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% <b>Weight</b> 5.0%	REIT REIT UTL UTL UTL UTL COS COS Sector CS	4.2% 4.1% 6.0% 5.6% 5.8% 5.3% 5.7% 8.5% 3.7% Yield 1.5%
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	Morguard North American Resider Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: Company Name George Weston Limited	MRG.UT SIA BEP.UT CPX CU EMA BCE RCI.B <b>Ticker</b> WN	<2.0% <2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% <b>Weight</b> 5.0%	REIT REIT UTL UTL UTL COS COS Sector CS	4.1% 6.0% 5.6% 5.8% 5.3% 5.7% 8.5% 3.7% Yield
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	Sienna Senior Living Inc. Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: Company Name George Weston Limited	SIA BEP.UT CPX CU EMA BCE RCI.B <b>Ticker</b> WN	<2.0% 2.5% 2.5% 2.5% 2.5% 2.5% 2.5% <b>Weight</b> 5.0%	REIT UTL UTL UTL COS COS Sector CS	6.0% 5.6% 5.8% 5.3% 5.7% 8.5% 3.7% Yield 1.5%
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	Brookfield Renewable Partners LP Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: Company Name George Weston Limited	BEP.UT CPX CU EMA BCE RCI.B <b>Ticker</b> WN	2.5% 2.5% 2.5% 2.5% 2.5% 2.5% Weight 5.0%	UTL UTL UTL COS COS Sector CS	5.6% 5.8% 5.3% 5.7% 8.5% 3.7% Yield 1.5%
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	Capital Power Corporation Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: Company Name George Weston Limited	CPX CU EMA BCE RCI.B Ticker	2.5% 2.5% 2.5% 2.5% 2.5% Weight 5.0%	UTL UTL COS COS Sector CS	5.8% 5.3% 5.7% 8.5% 3.7% <b>Yield</b> 1.5%
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	Canadian Utilities Limited Class A Emera Incorporated BCE Inc. Rogers Communications Inc. Class Company Name George Weston Limited	CU EMA BCE RCI.B Ticker	2.5% 2.5% 2.5% <b>Weight</b> 5.0%	UTL UTL COS COS Sector CS	5.3% 5.7% 8.5% 3.7% Yield 1.5%
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	Emera Incorporated BCE Inc. Rogers Communications Inc. Clas: Company Name George Weston Limited	EMA BCE RCI.B Ticker	2.5% 2.5% 2.5% Weight 5.0%	UTL COS COS Sector CS	5.7% 8.5% 3.7% <b>Yield</b> 1.5%
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	BCE Inc. Rogers Communications Inc. Class Company Name George Weston Limited	RCI.B Ticker WN	2.5% Weight 5.0%	COS Sector CS	3.7% Yield 1.5%
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	Company Name George Weston Limited	Ticker WN	Weight 5.0%	Sector CS	<b>Yield</b> 1.5%
Subsector Stoc Cons. Stap [CS] 0 Cons. Disc. [CD] 2 Healthcare [HLT] 0	ocks Weight	Canadian Tire Corporation, Limi Restaurant Brands International,	CTC.A	2.5%	CD	4.6%	George Weston Limited	WN	5.0%	CS	1.5%
Cons. Stap [CS] 0 Cons. Disc. [CD] 2 lealthcare [HLT] 0	-	Restaurant Brands International,					5				
cons. Stap [CS] 0 cons. Disc. [CD] 2 lealthcare [HLT] 0	-		QSR	2.5%	CD	3.1%	Loblaw Companies Limited	L	E 00/	00	1 2%
Cons. Disc. [CD] 2 lealthcare [HLT] 0	0 00							-	0.0%	CS	
Cons. Disc. [CD] 2 Healthcare [HLT] 0							Metro Inc.	MRU	5.0%	CS	1.6%
Healthcare [HLT] 0							Magna International Inc.	MG	5.0%	CD	4.4%
							HALF-WEIGHT (OF	R LESS)	ALTERN	ATIVES	
i otal Z	0 0.0 <sup>°</sup> 2 5.0°						North West Company Inc.	NWC	<2.0%	CD	3.4%
Industrial	al	Company Name	Ticker	Weight	Sector	Yield	Company Name	Ticker	Weight	Sector	Yield
		Canadian National Railway Com	CNR	2.5%	IND	2.1%	Waste Connections, Inc.	WCN	5.0%	IND	0.6%
Subsector Stock		-	EFN	2.5%	IND	1.7%					
ndustrial (IND) 3 Fech (IT) 0		7 Toromont Industries Ltd.	TIH	2.5%	IND	1.6%	HALF-WEIGHT (OF	R LESS)	ALTERN	ATIVES	
otal 3							Finning International Inc.	FTT	2.5%	IND	2.8%
otai J	5 7.5	78					Open Text Corporation	OTEX	2.5%	IT	3.2%
							Russel Metals Inc.	RUS	<2.0%	IND	4.5%
							TFI International Inc.	TFII	2.5%	IND	1.1%
							Thomson Reuters Corporation	TRI	2.5%	IND	1.3%
							Westshore Terminals Investment (		2.5%	IND	6.3%
Resources	es	Company Name	Ticker	Weight	Sector	Yield	Company Name	Ticker	Weight	Sector	Yield
		Canadian Natural Resources Lir	CNQ	5.0%	ENG	4.3%	Keyera Corp.	KEY	5.0%	ENG	5.2%
	ocks Weight	Suncor Energy Inc.	SU	5.0%	ENG	4.0%	-				
Energy [ENG] 5		<mark>%</mark> Enbridge Inc.	ENB	5.0%	ENG	6.8%	HALF-WEIGHT (OF	BIEGO			
Materials [MAT] 1		% TC Energy Corporation	TRP	5.0%	ENG	6.2%	•				
otal 6	6 27.5	Pembina Pipeline Corporation	PPL	5.0%	ENG	5.1%	ARC Resources Ltd.	ARX	2.5%	ENG	2.7%
		Nutrien Ltd.	NTR	2.5%	MAT	4.5%	Freehold Royalties Ltd.	FRU	2.5%	ENG	7.9%
							Parkland Corporation	PKI	2.5%	ENG	3.8%
							PrairieSky Royalty Ltd	PSK	2.5%	ENG	3.6%
							Tourmaline Oil Corp.	TOU	2.5%	ENG	2.1%
							Whitecap Resources Inc.	WCP	2.5%	ENG	7.1%
							Topaz Energy Corp	TPZ	<2.0%	ENG	4.8%
							Labrador Iron Ore Royalty Corpora		2.5%	MAT	14.5%
otal # Equity Positions		6					Methanex Corporation	MX	2.5%	MAT	1.6%

Average Yield of Portfolio

27 BIP.UT and BEP.UT are treated as a foreign investment and all, or part, of the distribution paid is treated as foreign source inco. 4.45%

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Sector Perform (SP): Returns expected to be in line with sector average over 12 months.

Underperform (U): Returns expected to be materially below sector average over 12 months.

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Distribution of ratings										
	RBC Capital Markets, Equity Research									
As of 30-Jun-2024										
			Investment Banking Serv./Past 12 Mos.							
Rating	Count	Percent	Count	Percent						
BUY [Outperform]	857	57.44	271	31.62						
HOLD [Sector Perform]	588	39.41	146	24.83						
SELL [Underperform]	47	3.15	5	10.64						

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