



RBC Wealth Management
Dominion Securities

The McGregor Verhoeven Team Commentary

Colin, Michael, Marg, Carrie & Ashley

MAY 2024

Welcome to the Spring Edition Colin, Michael, Marg, Carrie and Ashley's Commentary. This is a periodic commentary to update everyone on what is happening at 382 Wellington St West.

Present GIC RATES available here (May 13th 2024)

- 1 year 5.14%
- 2 year 4.95%
- 3 year 4.73%
- 4 year 4.60%
- 5 year 4.56%

“The money managers who build lifetime relationships with people looking for a prosperous, enjoyable experience”

Cleveland Clinic

What is the Cleveland Clinic?

Cleveland Clinic Canada offers a range of medical services across various specialties, including cardiology, orthopedics, sports medicine, dermatology, and more. Patients benefit from the expertise of dozens of Canadian physicians, specialists, and wellness experts, as well as over 5,000 physicians and specialists across the Cleveland Clinic global network.

How can this benefit you as a client?

As part of RBC Wealth Managements' strategy for supporting clients' health, wellness, and aging, we now have a new offer with Cleveland Clinic Canada. This strategic relationship provides clients with preferred pricing on select Cleveland Clinic Canada Services.

Where can I receive these services?

Cleveland Clinic Canada has two outpatient clinics in Toronto. Its multi-disciplinary team of physicians and wellness experts provides in-person care as well as virtual care across Canada. They also work with companies to help them manage organizational risk and improve the health of their employees.

If you're interested in learning more, please reach out to Carrie or Ashley who can get you in touch with the Clinic.



Colin's Corner

Alec is doing well. He really enjoys his job at Fort Capital in downtown Toronto. His apartment is only a 10-minute walk to work since he lives next door to Scotiabank Arena. His roommate is moving out the end of summer, so he is going to have to find a new one (he is not crazy about paying for the full cost, lol). He and I just returned from a few days in Boston. Now that he is working full time, and working a lot, we are going to attempt to travel once a year together and see a sporting event. So, this time we went to a Boston Celtics playoff game. Fortunately, they won, so the crowd was in a good mood. What a great city Boston is to visit. Fiona is also enjoying her job very much. She is working at the Chatham-Kent Vet Hospital on Grand Ave East. The staff has been very nice to her, and she has enjoyed meeting some of our clients that have brought in their pets. She performed a dental cleaning and tooth extraction on our own dog, Kacey. Fiona has a big birthday this month. She will be 21. Where has time gone!!!

From the Desk of Michael Verhoeven

May is a fun time for our family as we love getting into the gardens. We plant a wide variety of vegetables, this year we are trying carrots for the first time. Willow is graduating Senior Kindergarten and Olive just turned 3. Jessica and I will be traveling to France in June for a friend's wedding (without kids) We are REALLY looking forward to it!



From the Desk of Margaret Gurd

Hope everyone had a great winter. I am sure some of you did get away from the cold. I was able to get away March break. Jack and I met our son Scott and his family in Florida. We had a great week together and the weather was perfect. We were told by some of the guests at the resort that we had the best weather that they have had all winter. My granddaughter Ellie switched schools this year to the Canterbury High School in the Literary Arts program in Ottawa and is loving it! Bryson still loves his soccer! He is graduating grade 6.

My two granddaughters in Collingwood are both very busy in basketball! Both usually have tournaments in different cities so a busy family. Ayden is graduating grade 8 and off to high school. This will have Chloe in the school without Ayden there. She will miss her for sure.

Hope everyone has a great spring and summer.

From the Desk of Carrie Tuckwell

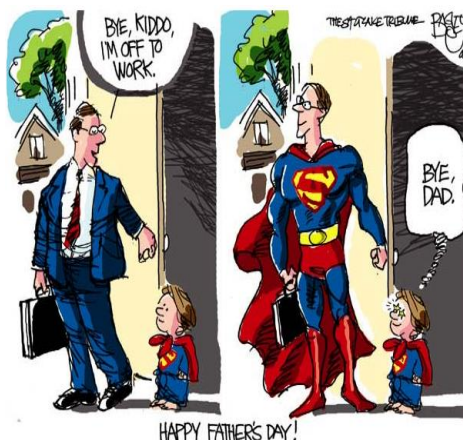
Our puppy Mae just turned one. She is such a sweet dog. I'm looking forward to the summer months. I hope to plan some day trips with my family to a few local places I've never been, like Pelee Island and St. Jacobs Market.

Let's talk tax season. How was your tax reporting? You can choose to receive your RBC Dominion Securities tax documents electronically as soon as they become available, instead of waiting for paper copies to arrive in the mail. You can then email the slips directly to your accountant. Tax Documents will be archived online for seven years, provided the account remains open. You can set up your online account so you will be notified when you have a new eDocument.

Here are a few key benefits of receiving tax documents electronically:

- Secure documents storage
- Faster delivery time than with mail delivery
- Reduction in the use of paper

Let me know if you would like to switch to electronic tax documents.



From the Desk of Ashley Suk

Winter has come and gone, and we are now getting into the craziness of summer. My oldest is doing Travel Baseball again for the 5th year and my middle son is starting house league for the first time. Most likely if you're looking for us this summer, we will be at the ball diamond! We head up Muskoka way again this summer for a week at a cottage, looking forward to that for some relaxing!

We got a puppy in December. He's a Cocker Spaniel Poodle mixed, so a cockapoo! My youngest named him Leo and he's been such a fun addition to our family.

Change to US Dollar Cheque printing services effective June 1st.

As a result of a recent U.S. industry AML Review, RBC Dominion securities and RBC Bank will no longer be able to issue US Cheques.

An alternative to US Cheques is to add a US bank account on your file for us to be able to send US Money to your US bank account. If you have a US bank account held in the states already, we can deposit US dollars to that account as well.

Please reach out to Carrie or Ashley if you would like to add US banking to your account.

STOCK CONTEST!!!

We are holding our annual stock market contest for our clients. Would you like to play? Choose 3 stocks that you think would be a good investment over the next few months. We will send out weekly emails with leader board (no names). Whoever averages the best gain, WINS!! Prizes will be awarded, 1st \$100, 2nd \$75 and 3rd \$50 gift certificate / card of your choice! The contest will run from June 17th till August 30th. Please let us know as soon as possible if you want to play. You can enter by:

- 1) Calling Ashley at 519-352-0100
- 2) Emailing at ashley.suk@rbc.com

Good Luck everyone!

Colin McGregor

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