








Wealth  
Management



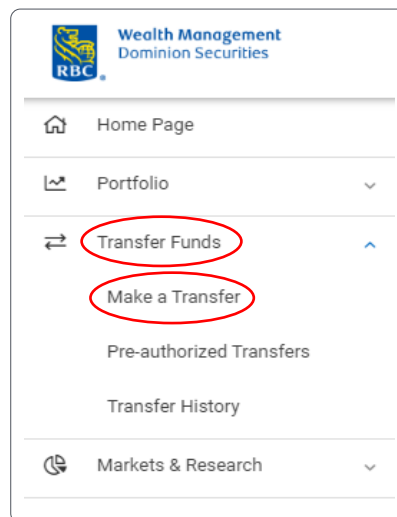
Questions? We're here to help.  
Edwards Private Wealth

-  306-777-0547
-  1-800-667-8555
-  [edwardsprivatewealth@rbc.com](mailto:edwardsprivatewealth@rbc.com)
-  [edwardsprivatewealth.com](http://edwardsprivatewealth.com)
-  [www.linkedin.com/in/edwardsprivatewealth](http://www.linkedin.com/in/edwardsprivatewealth)

## Transfer funds quickly and easily

Conveniently transfer funds into your RBC Dominion Securities accounts from any RBC Royal Bank account connected to your RBC client card.

1. Go to [www.rbc.ds.com](http://www.rbc.ds.com) and click on "Sign in" (top right corner).  
If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-888-820-8006.  
If you don't yet have access to RBC Wealth Management Online, please contact us for assistance.
2. Once logged in, click "Transfer Funds", then "Make a Transfer."



3. Enter the following information and click "Continue":

- Bank account from which the funds are to be transferred
- RBC Dominion Securities account to which the funds are to be transferred
- Amount of the transfer
- Funds transfer frequency (to schedule a regularly scheduled transfer select a frequency other than "once", and the start and end dates, or number of occurrences)

**Transfer Funds** FAQs

*You can only Transfer Funds into your-accounts from an RBC bank account. Please contact your team directly if you would like to move money out of your accounts.*

**Make a Transfer**

**From Account**  
5555555 - Bank - CAD

**To Account**  
5555555 - Investment - CAD

**Amount**  
\$ 1,000.00

**Frequency**  
Monthly

**Start Date**  
04/03/2020

No End Date

Selected End Date  
11/16/2021

Number of Times

**Continue**

**Note:** transfers must be between accounts in the same currency

4. If everything looks correct, confirm your instructions.

**Transfer Funds** FAQs

*You can only Transfer Funds into your-accounts from an RBC bank account. Please contact your team directly if you would like to move money out of your accounts.*

**Confirm Transfer**

**From Account**  
5555555 - Bank - CAD

**To Account**  
5555555 - Investment - CAD

**Amount**  
\$1,000.00 CAD

**Confirm**

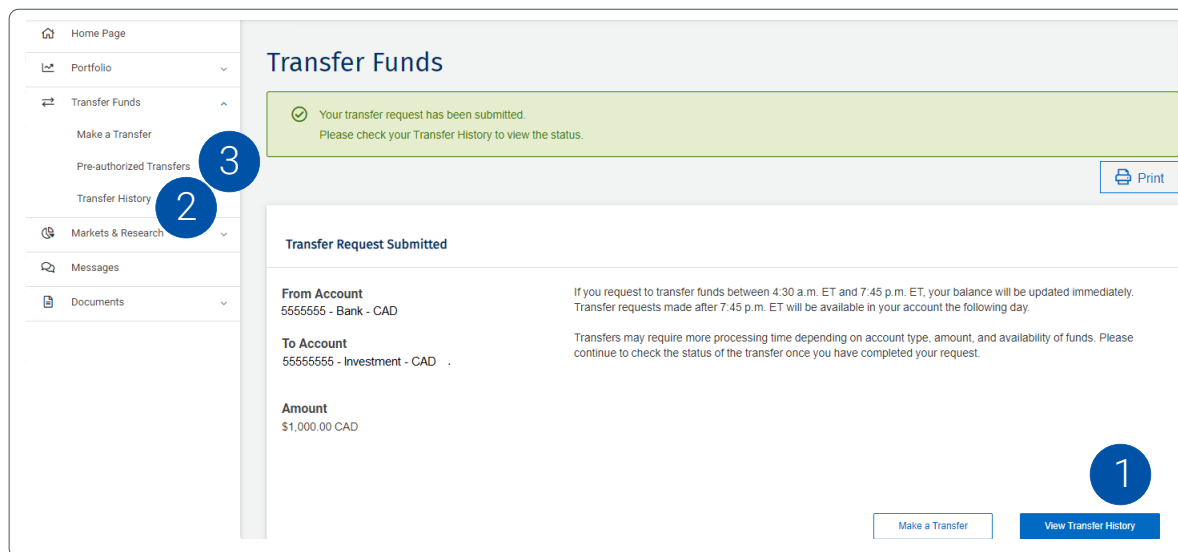
5. That's it – your request has been submitted.

To check the status of your transfer or view your transfer history either:

Click the "View Transfer History" link (1) on the "Transaction Complete" screen


Or select "Transfer Funds" on the left-hand menu and select "Transfer History" (2)


To view your regularly scheduled transfers, click on the "Pre-authorized transfers link (3) on the left-hand menu.



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