



Questions? We're here to help. Edwards Private Wealth

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Transfer funds quickly and easily

Conveniently transfer funds into your RBC Dominion Securities accounts from any RBC Royal Bank account connected to your RBC client card.

 Go to www.rbcds.com and click on "Sign in" (top right corner).
 If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-888-820-8006.
 If you don't yet have access to RBC Wealth Management Online, please

contact us for assistance.

2. Once logged in, click "Transfer Funds", then "Make a Transfer."

RB	Wealth Management Dominion Securities	
ය	Home Page	
<u>~</u> *	Portfolio	~
₹	Transfer Funds	^
	Make a Transfer	
	Pre-authorized Transfers	
	Transfer History	
C.	Markets & Research	~

- 3. Enter the following information and click "Continue":
 - Bank account from which the funds are to be transferred
 - RBC Dominion Securities account to which the funds are to be transferred
 - Amount of the transfer
 - Funds transfer frequency (to schedule a regularly scheduled transferselect a frequency other than "once", and the start and end dates, or number of occurrences)

슈 Home Page	Transfer Funds	⑦ FAQs
L∞ Portfolio		
→ Transfer Funds	You can only Transfer Funds into your-accounts from	m an RBC bank account. Please contact your team directly if you would like to move money out of your accounts.
Make a Transfer		
Pre-authorized Transfers	Make a Transfer	
Transfer History	From Account	If you request to transfer funds between 4:30 a.m. ET and 7:45 p.m. ET, your balance will be updated
G Markets & Research	5555555 - Bank - CAD	 immediately. Transfer requests made after 7:45 p.m. ET will be available in your account the following day.
Q Messages Documents	To Account	Transfers may require more processing time depending on account type, amount, and availability of funds. Please check the Transfer History page once you have completed your request.
Documents	×	\checkmark
	Start Date 04/03/2020 No End Date Selected End Date	

Note: transfers must be between accounts in the same currency

4. If everything looks correct, confirm your instructions.

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~	Portfolio	~				
₽	Transfer Funds Make a Transfer	^	You can only Transfer Funds into you	ir-accounts from an RBC bank account. Please contact your team directly if you would like to move money out of your accounts.		
	Pre-authorized Transfers Transfer History		Confirm Transfer			
(C)	Markets & Research	~	From Account	If you request to transfer funds between 4:30 a.m. ET and 7:45 p.m. ET, your balance will be updated immediately.		
Q	Messages		5555555 - Bank - CAD	Transfer requests made after 7:45 p.m. ET will be available in your account the following day.		
	Documents	~	To Account 555555555555555555555555555555555555	Transfers may require more processing time depending on account type, amount, and availability of funds. Please continue to check the status of the transfer once you have completed your request.		
			Amount \$1,000.00 CAD	Cancel Confirm		

5. That's it – your request has been submitted.

To check the status of your transfer or view your transfer history either:

Click the "View Transfer History" link (1) on the "Transaction Complete" screen

Or select "Transfer Funds" on the left-hand menu and select "Transfer History" (2)

To view your regularly scheduled transfers, click on the "Pre-authorized Fansfers link (3) on the left-hand menu.

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₽	Transfer Funds Make a Transfer	Â	Your transfer request has been submitt Please check your Transfer History to			
	Pre-authorized Transfers Transfer History	3			🖹 Print	
(¢	Markets & Research	~	Transfer Request Submitted			
Q	Messages					
	Documents	~	From Account If you request to transfer funds between 4:30 a.m. ET and 7:45 p.m. ET, your balance will be updated immediately. 5555555 Bank - CAD Transfer requests made after 7:45 p.m. ET will be available in your account the following day.			
			To Account 555555555555555555555555555555555555	Transfers may require more processing time depending on account type, amount, and availability of funds. Please continue to check the status of the transfer once you have completed your request.		
			Amount \$1,000.00 CAD			
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				Make a Transfer View Transfer His	tory	

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