



Questions? We're here to help. Edwards Private Wealth



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Nickname your accounts for easy reference

By nicknaming your various accounts, it's easier to tell them apart. And it's easy to do – here's how

- Go to www.rbcds.com and click on "Sign in" (top right corner).
 If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-888-820-8006.
 If you don't yet have access to RBC Wealth Management Online, please contact us.
- 2. Click on your "Your Name" in the top right-hand corner of your screen, then select "Settings."



3. Click on "Account Nicknames."

Settings				⑦ FAQs
Notifications	Account Groups	Account Nicknames	Document Delivery	

4. Nickname your accounts then click on "Save Changes."

Note: there's a 20-character limit for each nickname.

Sectings		
Notifications Account Groups Account	Int Nicknames Document Delivery	
Your settings have been saved Your account nicknames will apply globally.		
Set Account Nicknames		
Account	Nickname	
55555555 - Investment Joint	Bradley Savings	0
55555555 - Investment Joint	Mom & Dad Account	8
55555555 - Margin	Vacation Account	0
		Save Changes Cancel
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5. That's it - you will now see your nicknames on RBC Wealth Management Online.

Home Page Portfolio	~	Total Portfolio Value +6,316,948,476.65 CAD			Total Book Cost +281,900.83 CAD		Unrealized Gain/Loss +2,640,930.58 CA	@ FAQs
Transfer Funds	~	+4,457,491,523.06 USD			+198,920.50 USD		+936.83%	
Markets & Research	~						Exchange Bate : 1 USD = 1.41715 GAD Balances	as of Apr (0, 2020
Messages								
Documents		Summary						
		Account Group						
						Show	Hda Columns: 7 of 13 selected 👻	
		Currency	Cash	Investments	Total Value	\$ Unrealized Gain/Loss	% Unrealized Statements Gain/Loss	
		* 55555555 - Bradley Savings						
		S5555555 - Mom & Dad Account						
		S5555555 - Vacation Account						
		👻 55555555 - Margin Account						
		Combined Total in CAD = 6,316,948,4 Combined Total in USD = 4,457,491,5	76.65 23.06					

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Edwards Private Wealth





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