Please join us for an informational, complimentary

Estate planning wine & cheese

At this social event, we'll gather with other members of the financial and general Calgary community to discuss what you need to know about protecting your estate. Topics include:

- Estate planning strategies and best practices
- The roles and duties of an executor and power of attorney
- Changes to Alberta's Will and Estate Act and how they could impact your estate

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Thursday, November 15, 2018
6:00 p.m. – 8:00 p.m.

An assortment of fine wines and cheese will be served.

Q Haute Cuisine
100 La Caille Place S.W.
Calgary, AB

Your host:
Sean Baylis, M.Sc., CIM
Vice-President, Associate Portfolio Manager & Wealth Advisor, RBC Dominion Securities

Guest speakers:
Michelle Kasper
Estate & Trust Advisor, RBC Wealth Management Services

Michelle works with executors and their families to minimize the burden of estate settlement through a difficult time. In addition, she advises clients regarding corporate executorship as well as the use of trusts and power of attorney in their estate planning.

Shelley Waite, TEP
Partner, MacLeod Law LLP

Shelley practices Wills, estates and succession planning with a focus on U.S./cross-border planning, elder law, represented adult law, estate litigation and risk management. She is well-versed and experienced with the new Wills and Succession Act and the Adult Guardianship & Trusteeship Act.

Attendance is complimentary. To reserve seats for this event, RSVP by November 9 to Brooklyn Hockley at 403-299-5135 or brooklyn.hockley@rbc.com.

Wealth Management
Dominion Securities

RBC Dominion Securities Inc.