



FINANCIAL LITERACY PROGRAM



Net Worth Statement

NAME(S)	<input type="text"/>
	<input type="text"/>

STATEMENT DATE
<input type="text"/>

TOTAL NET WORTH (deficit if negative)	<input type="text"/>	Total assets less total liabilities
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ASSETS (increases net worth)	
CASH AND INVESTMENT ASSETS (\$)	
Bank Account(s)	<input type="text"/>
Non-Registered Account(s)	<input type="text"/>
Tax Free Saving Account	<input type="text"/>
RRSP / RRIF	<input type="text"/>
RESP	<input type="text"/>
Other Registered	<input type="text"/>
Life Insurance (Cash Surrender Value)	<input type="text"/>
Other <input type="text"/>	<input type="text"/>
Other <input type="text"/>	<input type="text"/>
Sub-Total: Total Cash and Investments	<input type="text"/>

LIABILITIES (decreases net worth) (\$)	
Mortgage	<input type="text"/>
Line of Credit (or Home Equity Loan)	<input type="text"/>
Credit Card	<input type="text"/>
Car Loan	<input type="text"/>
Student Loans	<input type="text"/>
Other <input type="text"/>	<input type="text"/>
Other <input type="text"/>	<input type="text"/>
Other <input type="text"/>	<input type="text"/>
Other <input type="text"/>	<input type="text"/>
TOTAL LIABILITIES	<input type="text"/>

LIFESTYLE ASSETS (\$)	
Home	<input type="text"/>
Cottage	<input type="text"/>
Other Real Estate	<input type="text"/>
Vehicles	<input type="text"/>
Furniture	<input type="text"/>
Electronics	<input type="text"/>
Jewellery	<input type="text"/>
Collectibles (Artwork, Antiques, etc.)	<input type="text"/>
Other <input type="text"/>	<input type="text"/>
Other <input type="text"/>	<input type="text"/>
Sub-Total: Total Lifestyle Assets	<input type="text"/>

TOTAL ASSETS	<input type="text"/>
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Notes
<input style="height: 200px;" type="text"/>

