



Audio commentary

Inflation, the growth outlook, and some thoughts on fixed income

Dear clients,

We wanted to provide you with this updated commentary from Jim Allworth, as it is very timely and will touch on many of the questions that are most asked these days about inflation and its relation to markets. If you have about 20 minutes to take a listen, this is highly recommended.

Mark Bayko and Jim Allworth from the Global Portfolio Advisory Committee discuss the outlook for inflation and its impact on the broader economy and markets, as well as give an update on our recession scorecard. They also discuss the fixed income segment of portfolios in the wake of higher bond yields.

If you have any questions or need further guidance, please do not hesitate to contact us:

Best regards,

Ord Private Wealth Management
John, Tim, Liam & Kristen

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