

Wealth Management Private Banking





Adam Melo, PFP Private Banker Tel: 647-449-0358 adam.melo@rbc.com



Jess Wang Tel: 416-371-4027 jess.wang@rbc.com

As your Manager, Credit Structures, Jess and her credit colleagues will get to know and understand your family's wealth objectives in order to design and implement customized credit solutions. She will work with you to deliver these solutions in a timely manner, helping you meet your goals today and into the future.

Your Private Banking Team

As your Private Banker, Adam will gain an understanding of your unique needs and goals in order to deliver wealth management planning tailored to you. He will then work with you and your team as well as partner with top experts from across RBC to implement customized solutions, including succession planning and advice on complex structures for you and your family.

Adam has more than 20 years of industry experience and holds his PFP designation. He has deep experience working with high net worth families throughout the local community to deliver tailored planning and advice.

Support Team melo.associates@rbc.com | Tel: 416-974-8394

Your Support Team includes an Advisor and a team of Associates who, working together in partnership with your Private Banker, will provide advice and recommend solutions to ensure your everyday banking needs are handled in the most convenient and efficient manner. They will also guide you through the set-up of solutions, keeping you informed of digital options and advancements now and into the future.



Swati Moudgil Private Banking Advisor



Patricia Campbell Private Banking Associate



Sandra Dasilva Private Banking Associate



Financial planning services and investment advice offered through Private Bankers are provided by Royal Mutual Funds Inc. (RMFI). Products and services such as GICs, personal and business banking, loans, and credit are products provided by Royal Bank of Canada. RMFI and Royal Bank of Canada are separate legal entities that are affiliated. Certain services may be provided by companies under RBC Wealth Management. RMFI is licensed as a financial services firm in the province of Quebec. ♥ / ™ Trademark(s) of Royal Bank of Canada. RBC Wealth Management is a registered trademark of Royal Bank of Canada. © Royal Bank of Canada 2021. All rights reserved. ‡ All other trademarks are property of their respective owner(s) and are used under licence, if applicable.