Wealth Management
Dominion Securities

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Building your wealth – and your confidence

At RBC Dominion Securities, we provide the expert advice, personalized approach and sophisticated solutions you need to build and protect wealth – all backed by the strength and stability of RBC, Canada's leading financial institution by assets under management.

Vital stats

RBC Dominion Securities

- Canada's leading full-service wealth management firm with C$250 billion in assets under administration
- Established in 1901
- Over 1,600 Investment Advisors in 160 branches in communities across Canada
- 400,000 clients worldwide
- One of Canada's largest discretionary managers with C$71.5 billion in assets under management
- Member of the Investment Industry Regulatory Organization of Canada (IIROC), the self-regulatory organization overseeing Canadian investment firms
- Customers' accounts are protected by the Canadian Investor Protection Fund (CIPF) within specified limits; a brochure describing the nature of limits of coverage is available upon request
- #1 overall bank-owned investment firm as ranked by advisors (2015 *Investment Executive* Brokerage Report Card)
- A member company of RBC Wealth Management

RBC Wealth Management

- The most profitable retail bank in Canada, named Best Global Retail Bank for the second consecutive year [1,2]
- Over C$750 billion in assets under administration and more than C$493 billion in assets under management
- Ranked best private banking services overall for eight consecutive years (2008-2015 *Euromoney* Private Banking and Wealth Management Survey)
- Recognized as the world's fifth-largest wealth manager in Scorpio Partnership's Private Banking Benchmark 2015 annual survey, as part of RBC Royal Bank

Top Global Wealth Managers[4]

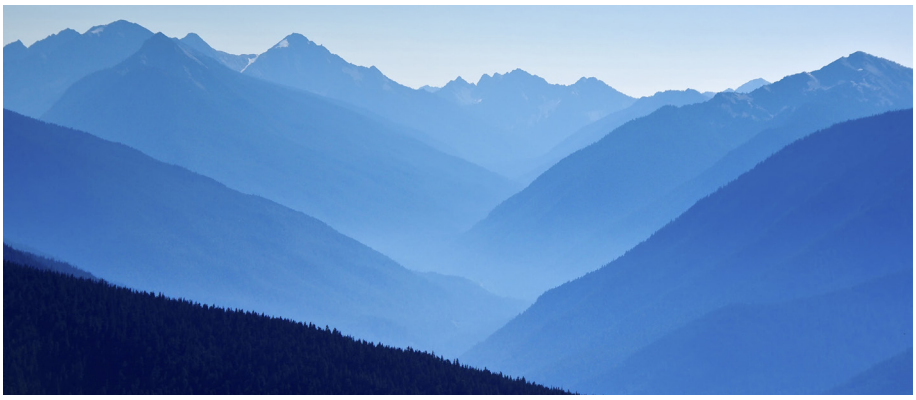
Rank	Company	Assets Under Mgmt (US$ B)
1	UBS	1,966.9
2	Bank of America Merrill Lynch	1,866.6
3	Morgan Stanley	1,454.0
4	Credit Suisse	888.2
5	**Royal Bank of Canada**	**673.2**

Among the Top Six North American Banks[5]

Rank	Company	Market Cap (US$ B)
1	Wells Fargo	280
2	JP Morgan	244
3	Bank of America	181
4	Citigroup	158
5	Goldman Sachs Group	82
6	**Royal Bank of Canada**	**81**

One of the Top 15 Banks Globally[5]

Rank	Company	Market Cap (US$ B)
1	Wells Fargo	280
6	Bank of China	169
9	HSBC	153
14	**Royal Bank of Canada**	**81**
15	Lloyds TSB Group	78



RBC Royal Bank[3]

- Canada's largest bank by assets and market capitalization, with broad leadership in financial services
- The 14th-largest bank globally based on market capitalization, with operations in 39 countries
- Approximately 78,000 full- and part-time employees serving more than 16 million clients worldwide
- Strong credit ratings in volatile markets: Moody's Aa3, S&P AA-, Fitch AA, DBRS AA

A team-based approach to managing your wealth

As a client of RBC Dominion Securities, you have access to a wide range of RBC Wealth Management services through your dedicated Investment Advisor, who works with an extended team of tax, legal, financial and investment professionals, including:

- Financial Planning Specialists to help develop financial plans
- Estate Planning Specialists who provide advice on insurance, disability and other estate protection solutions
- Estate and Trust Advisors providing guidance on Wills, Powers of Attorney and other estate planning strategies
- High Net Worth Planning Specialists who advise clients with aboveaverage financial assets on matters specific to their situation
- Business Owner Specialists dedicated to wealth planning for business owners

Additionally, through our partners at RBC you have access to a full range of financial services, including personal and business banking and Private Banking.

For more information, please contact us today.

[1]2015 Retail Banker International. [2] Global Finance, 2015. [3] All financial information is as of November 30, 2015. [4]Scorpio Partnership Private Banking Benchmark 2014. [5]Bloomberg, January 14, 2016. RBC Dominion Securities Inc.* and Royal Bank of Canada are separate corporate entities which are affiliated. *Member-Canadian Investor Protection Fund. Insurance products are offered through RBC Wealth Management Financial Services Inc. ("RBC WM FS"), a subsidiary of RBC Dominion Securities Inc. When providing life insurance products in all provinces except Quebec, Investment Advisors are acting as Insurance Representatives of RBC WM FS. In Quebec, Investment Advisors are acting as Financial Security Advisors of RBC WM FS. RBC DS WM FS is licensed as a financial services firm in the province of Quebec. RBC Dominion Securities Inc. is a member company of RBC Wealth Management, a business segment of Royal Bank of Canada. ®Registered trademarks of Royal Bank of Canada. Used under licence. ©RBC Dominion Securities Inc. 2016. All rights reserved. 16_90083_015 (05/2016)