

# Portfolio Advisory Group overview



**Wealth  
Management**

The Global Portfolio Advisory Group is responsible for providing objective opinions and independent portfolio advice to financial advisors in RBC Wealth Management that can enhance the effectiveness of their investment process for their clients.

## Thought leadership

The group is a significant driver of thought leadership for our financial and investment advisors and our clients. Its flagship *Global Insight* publication is a collaborative effort from team members across the globe that covers a range of timely and relevant content such as asset allocation, investment themes, economic developments, geopolitics and commodities.

## Global reach and resources

The group is comprised of approximately 100 individuals located across North America, Europe and Asia. Many of its members have extensive experience in investment management and research, having worked in the industry or in the group itself for several years.

It has access to a broad suite of global investment research and analysts with which it uses to form its own views regarding the economic backdrop, asset and sector allocation, the outlook for credit and currencies, and views on individual securities and external money managers. This research is sourced from various providers, including RBC Capital Markets and external third parties; the team may often undertake its own independent research and due diligence.

## Objectivity

The group is independent of RBC Capital Markets Research, Trading, and Investment Banking. Its focus is solely on helping RBC Wealth Management® advisors build and manage investment portfolios that can help their clients achieve their long-term investment objectives.

## Accessibility

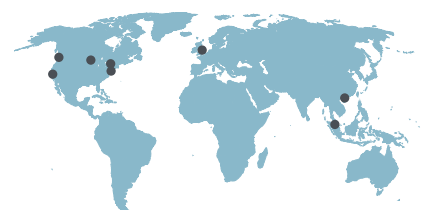
The members of this team have strong relationships with the RBC Wealth Management advisor community. They are very accessible, and typically available to discuss questions with advisors that may range from individual security selection to higher level asset allocation, portfolio construction, proposal and review.

## Guided Portfolios

The group is responsible for the creation and ongoing daily support of various model portfolios known as the Guided Portfolios. The stock selection, communication and publications for the models are made by U.S. Investment Committees comprised of individuals within the group. There are various Guided Portfolios with different mandates and objectives, although there is a common and consistent high-level approach used for security and vehicle selection.



## Global reach



## Investment professionals

United States	32
Canada	17
Europe	27
Asia Pacific	24

**Investment and insurance products offered through RBC Wealth Management are not insured by the FDIC or any other federal government agency, are not deposits or other obligations of, or guaranteed by, a bank or any bank affiliate, and are subject to investment risks, including possible loss of the principal amount invested.**