



## The Hymers Wealth Management Group of RBC Dominion Securities

Rhonda Hymers, CIM, FCSI, CIWM, FEA  
Vice-President & Director, Portfolio Manager & Wealth Advisor  
rhonda.hymers@rbc.com | 250-712-2148

### Your expert advisors

In working with Rhonda Hymers, you have the distinct advantage of delegating your important day-to-day investment decisions to a trusted professional Portfolio Manager. Rhonda and her team take pride in delivering excellence in all areas related to achieving your financial goals. Working closely with you and your family, they draw on the vast resources of RBC Wealth Management and RBC Capital Markets to provide informed and customized wealth strategy solutions. Rhonda brings tremendous experience to each client relationship, and, as importantly, she brings the enthusiasm and the dedication required to foster a long-term relationship built on trust. Expert wealth management and client service excellence are the principles of her practice. Please contact Rhonda with questions regarding your portfolio, family enterprise planning, complex financial planning, estate or tax strategies and insurance needs, and for new client introductions.



#### **Rossellen (Rossi) Wiltse, CFP, CIM, FCSI**

Associate Investment Advisor & Financial Planner | rossellen.wiltse@rbc.com | 250-712-2134

Rossi works alongside Rhonda, Darren and Kuan to support you on your financial journey. She helps you translate goals into actionable items and realized outcomes. This means creating and monitoring a dynamic financial plan that considers your estate planning, tax planning and overall portfolio management needs. Rossi is an expert in ensuring your portfolio is aligned with your goals and works closely with your tax advisor to ensure it is efficiently structured. Please contact Rossi to discuss your portfolio or your financial plan.



#### **Darren Zalay, CFA**

Associate Investment Advisor | darren.zalay@rbc.com | 250-712-2170

Darren holds the Chartered Financial Analyst (CFA) designation and is the team market specialist. He works alongside Rhonda to deliver client excellence in active portfolio management, including regular and tactical rebalancing to take advantage of opportunities presented in the market. Darren deals with the more analytical side of our business and works directly with clients in executing trades and reviewing portfolio holdings. He is pleased to answer any of your market-related or portfolio management questions.



#### **Kuan Ho, CFA**

Associate Investment Advisor | kuan.ho@rbc.com | 250-448-1343

A holder of the respected Chartered Financial Analyst (CFA) designation, Kuan supports Rhonda in implementing your portfolio strategy to maximize your long-term potential returns. He and Darren work together to execute trades, analyze investment opportunities and oversee portfolio holdings. Kuan also monitors cash balances to ensure your hard-earned dollars are working towards the best possible returns, while meeting any short-term cash flow needs that you may have. And, working closely with Rhonda, Darren and Rossi at year-end, he helps to tactically rebalance your portfolio with the goal of minimizing tax. Please contact Kuan to place a trade or ask any market-related or portfolio management questions.



# Your client experience team

We pride ourselves on delivering service excellence in every client interaction



**Pia Garbutt** | Administrative Assistant  
pia.garbutt@rbc.com | 250-712-2144

## Please contact Pia to:

- Schedule a meeting or conference call with Rhonda, Rossi, or Darren
- Schedule a meeting with our extended team of professionals – Financial Planners, Estate Planning Specialists, High-Net-Worth Planning Specialists or insurance experts.
- RSVP for a client presentation or event

Pia is the welcoming team member who will greet you when you arrive at our office. She is also the cheerful voice who answers many of our incoming calls. Pia will proactively contact you to book review meetings and is responsible for coordinating our client events (both business and social). When it is time for you to meet with our extended team of specialists to develop or update your financial plan, or review your estate plan or life insurance, Pia will reach out to schedule those meetings.



**Marnie Laing** | Associate  
marnie.laing@rbc.com | 250-712-2190

## Please contact Marnie, Pamela and Cynthia to:

- Request assistance with your online account access (e.g., accessing online statements)
- Deposit funds to your portfolio
- Set up or change Registered Retirement Income Fund (RRIF) or Life Income Fund (LIF) payments
- Process Registered Retirement Savings Plan (RRSP) contributions
- Process a Registered Education Savings Plan (RESP) contribution or withdrawal
- Process Tax-Free Savings Account (TFSA) contributions
- Request a wire transfer of funds to your bank account
- Request your year-end tax slips, capital gain/loss reports, foreign securities reporting, etc.

We are pleased to introduce Marnie, Pamela, and Cynthia. As your service team, they handle all documentation for new and existing clients, as well as documentation for complex trusts and estates. They are dedicated to supporting you in many ways, including liaising with your tax accountant, and saving you time and money by providing timely and streamlined information. For new clients we are welcoming to Hymers Wealth Management, your client service team will be your first point of contact as we implement your **Life First® Wealth Strategy**.

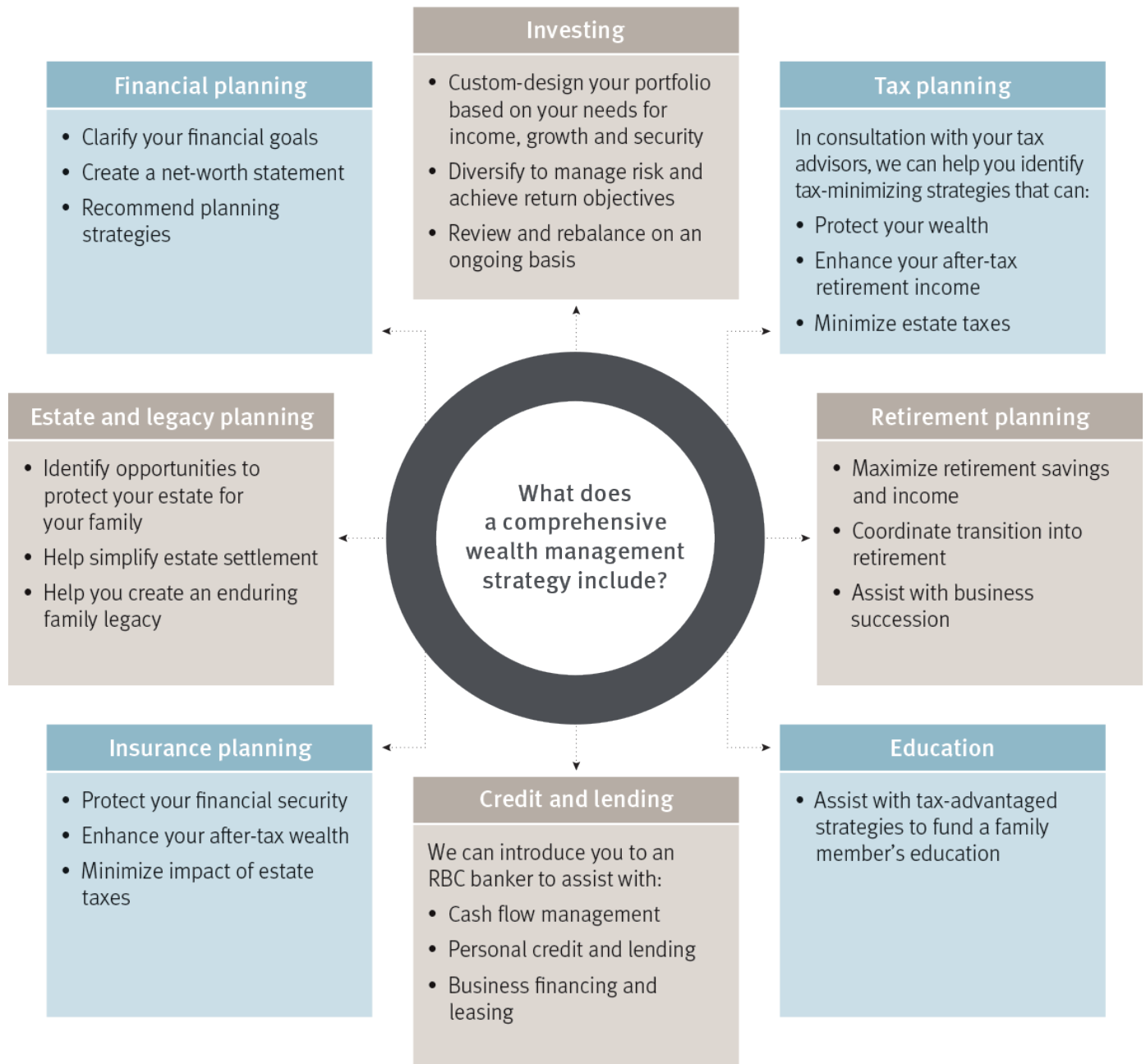


**Pamela Wiebe** | Administrative Assistant  
pamela.wiebe@rbc.com | 250-712-2130



**Cynthia Shum** | Associate  
cynthia.shum@rbc.com | 250-712-2146

# Coordinating your affairs to simplify your financial life



“There’s a reason our clients enjoy financial peace of mind. It’s because of the thoughtful planning, carefully constructed asset mix and well-informed action that ensures your wealth is always well taken care of. You’ll have a plan and an asset mix designed to meet your goals, while being flexible to support your dynamic lifestyle and changing market conditions.” – Rhonda Hymers

## Our extended team of specialists

Our extended team of specialists includes certified, experienced lawyers, life insurance specialists, financial planners with accounting backgrounds, private bankers and experts in business succession and offshore planning. This dynamic team will help execute and quarterback all facets of your financial health, and is available to our clients who meet or exceed established thresholds.

### **Zora Booker, CPA, CGA, MBA**

Vice-President, High-Net-Worth Planning Services | RBC Wealth Management Services  
zora.booker@rbc.com | 604-408-6286

Zora holds the Chartered Professional Accountant and Certified General Accountant designations, as well as a Master of Business Administration degree from the University of British Columbia. She specializes in tax and estate planning for business owners and high-net-worth families.

### **Nicole Todosichuk, B.Comm., LL.B, TEP**

Will & Estate Consultant | RBC Wealth Management Services  
nicole.todosichuk@rbc.com | 250-469-7408

Nicole received a Bachelor of Commerce degree (Dean's List) and a Bachelor of Law degree from the University of British Columbia. She has practised law since 2000, and is our expert on the implementation of tax and estate plans, Wills, domestic and offshore trusts, charities and business succession.

### **Brad Boback, CPA, CA, CFP, B.Comm.**

Financial Planning Specialist | RBC Wealth Management Services  
brad.boback@rbc.com | 250-712-2162

Brad holds a Bachelor of Commerce degree from the University of Calgary, as well as the Chartered Professional Accountant and Certified Financial Planner designations. His experience includes providing financial planning services to high-net-worth clients and assisting with their tax, investment, retirement planning and estate planning needs.

### **Arne Perrin, B.Comm. (Hons), CFP**

Vice-President & Estate Planning Specialist | RBC Wealth Management Financial Services  
arne.perrin@rbc.com | 604-257-7308

Arne has been with RBC since 2000. He focuses on intergenerational wealth transfer and succession planning for family businesses, entrepreneurs and high-net-worth individuals. His goal is to help ensure your wealth is transferred to your heirs efficiently and in accordance with your wishes.

## RBC Private Banking and RBC Premier Banking

### **Expertise for your complex banking needs**

Many clients enjoy the option of adding premium banking to their suite of services. Through RBC Private Banking or RBC Premier Banking, you will benefit from a dedicated, highly qualified banker who works directly with you and the Hymers Wealth Management Group of RBC Dominion Securities. A collaborative approach ensures your estate planning, financial planning, credit and day-to-day banking needs are coordinated in an efficient and streamlined approach.