



Rick Squires, CLU, ChFC, TEP

Vice President and
Estate Planning Specialist

The People Behind the Planning

Rick Squires is a valuable member of your advisor's team, helping you create and preserve your wealth.

Rick began his career in the insurance industry in 1982 and is a specialist in his field. He has acquired the Chartered Life Underwriter, Chartered Financial Consultant and Registered Trust and Estate Practitioner designations.

Comprehensive Insurance Planning

Working closely with your advisor, Rick employs a comprehensive process to assess your wealth management needs and then recommends creative, tax-exempt insurance strategies to help address them. For more complicated situations, he works with your other professional advisors in the development of appropriate solutions.

Rick Squires can focus on both personal and corporate Insurance solutions to help increase your net worth, reduce the impact of taxation and secure your wealth through a variety of life insurance, annuity, and living benefits solutions. He can also assist you in structuring your insurance contracts to ensure your wealth is transferred to your heirs in accordance with your wishes. To help you receive high-quality, cost-effective insurance solutions, Rick evaluates various Insurance offerings from Canada's top-ranked insurance providers.

To schedule a complimentary meeting with Rick Squires, please contact your advisor.



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