



Wealth Management  
Dominion Securities

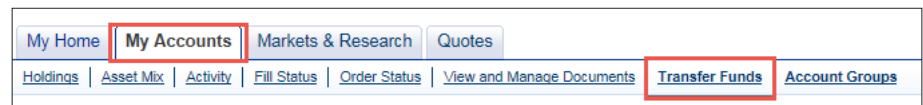
## Real time fund transfers

With this capability, you are able to transfer funds into your RBC Dominion Securities accounts from any RBC Royal Bank account that is connected to your RBC client card provided that the accounts are in the same currency.

### Here's how you can do it

1. Log on to DS Online via [www.rbc.ds.com](http://www.rbc.ds.com), RBC Royal Bank Online Banking or through your Investment Advisor's website. If you don't remember your ID/password, please speak contact the DS Online Helpdesk at 1-888-820-8006. If you don't have access to DS Online, please speak with your Investment Advisor for assistance.
2. Once you've logged in to your DS Online session, click on the "Transfer Funds" link under the "My Accounts" tab.

Real-time fund transfers can be used to transfer funds into an RBC Dominion Securities account.



3. Once you're in the "Transfer Funds" page, you will need to enter the following information:

- The bank account from which the funds are to be transferred
- The RBC Dominion Securities account to which the funds are to be transferred
- The contribution type; either Regular or Spousal (Spousal applies only to Spousal RRSP accounts)
- Dollar amount of the transfer
- Your contact number in case we need to follow up with you

To the right is an example of how the completed page will look.

Note: You must first select the "From Account" before proceeding with the remainder of the steps. Also, please make note of the correct bank account number as bank account nicknames are not carried over to DS Online.

**Transfer Funds**

Transfer Funds | Pre-Authorized Contribution (PAC) | Transfer History

\* Required information

\* From Account: 5555555 - Bank - CAD

\* To Account: 55555555 - RSP Account - CAD

\* Contribution Type:  Regular  Spousal

\* Amount: 10,000.00

\* Contact Phone: 555-555-5555

**Important Information**

You can only Transfer Funds into your Dominion Securities account from an outside account. Please contact your Investment Advisor or Portfolio Manager directly if you would like to move money out of your accounts.

Clear Continue

4. After clicking on "Continue" you will be presented with a confirmation page. If everything is in order, then click on "Confirm." If not, click on "Back" to re-enter the correct information.

**Confirm Transaction**

Please review your funds transfer details and confirm the transaction. You can print the confirmation along with an order ID on the next page.

**From Account:** 5555555 - Bank - CAD

**To Account:** 55555555 - RSP Account - CAD

**Amount:** \$10,000.00

**Contact Phone:** 555-555-5555

**Important Information**

If you have requested to transfer funds into your Investment Account from your RBC Royal Bank account between 4:30 a.m. ET and 7:54 p.m. ET your balance will be updated immediately. Transfer requests made after 7:54 p.m. ET will be available in your account on the following day.

Transfers may require more processing time depending on account type, amount and availability of funds. Please continue to check the status of the transfer once you have completed your request.

Back Cancel Confirm

- Once the transaction has been confirmed, a “Transaction Complete” page will appear. It will provide you with a reference number as well as the details of your fund transfer.

### Transaction Complete

✔
**Order submitted - Order ID: 4427B92644A44020**

Your order has been received by RBC Dominion Securities. Please print a copy of this page for your reference.

We thank you for your business

**Order date: July 12, 2017 at 03:10:07 PM ET**

[View Transfer History](#)

**From Account:** 5555555 - Bank - CAD

**To Account:** 55555555 - RSP Account - CAD

**Amount:** \$10,000.00 CAD

**Contact Phone:** 555-555-5555

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**Important Information**

If you have requested to transfer funds into your Investment Account from your RBC Royal Bank account between 4:30 a.m. ET and 7:54 p.m. ET your balance will be updated immediately. Transfer requests made after 7:54 p.m. ET will be available in your account on the following day.

Transfers may require more processing time depending on account type, amount and availability of funds. Please continue to check the status of the transfer once you have completed your request.

- If you would like to check the status of your transfer, or if you'd like to view your transfer history, either click the link on the “Transaction Complete” screen or go back to the “Transfer Funds” page and select the “Transfer History” tab.

### Transfer Funds

Transfer Funds
Pre-Authorized Contribution (PAC)
Transfer History

History of online transfer requests entered online for the last 20 business days. Pending requests will be reviewed and may get rejected.

Date/Time ▼	Transfer Type	Order ID	Amount	From Account	To Account	Status ▼
12 Jul 2017 03:10:08 PM ET	Cash	4427B92644A44020	\$10,000.00 CAD	5555555 - CAD	55555555 - CAD	Completed