



Expert estate planning workshop: Plan today for peace of mind tomorrow

Reserve your spot to help protect your family's future

Join us for this informative session to gain expert insights on estate planning. Attendees will receive resource guides and checklists to help them on their estate planning journey. Beverages and light snacks will be served.

Key topics to be covered include:

- Choosing an executor
- Processing an estate
- What to consider before meeting with your estate lawyer
- How to include charitable organization in your planning
- How to structure your estate for financial/tax efficiency
- Advantages and disadvantages of including trust planning in your estate.

Tuesday, October 22, 2024

6:00 p.m. – 8:00 p.m.

Doors open: 6:00 p.m.

Presentation: 6:30 p.m. to 7:30 p.m.

RSVP

Attendance is complimentary, but space is limited. Kindly RSVP by October 16, 2024, to Una Guile at 250-334-5604 or una.guile@rbc.com.

Location:

Fanny Bay Community Hall
7793 Island Hwy S
Fanny Bay, BC V0R 1W0

Hosted by:

Tammy Mercer
Chair
Fanny Bay Community Association

With guest speakers:

Shane Landreville
Associate
Ramsay Lampman Rhodes Lawyers

Paul R. Ives, K.C.
Associate Counsel
Ramsay Lampman Rhodes Lawyers

Lara D. Austin
Senior Portfolio Manager
and Wealth Advisor
RBC Dominion Securities



Wealth Management
Dominion Securities