

Melissa's Minutes



Wealth Management
Dominion Securities

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2017 Tax Tips

The following are some quick facts that I have put together to help you with any upcoming RSP and TFSA contribution questions you may have. I also wanted to provide some tips to assist you with the 2016 tax season. Hope you enjoy my note and I look forward to working with you in 2017!

RRSP:

RSP maximum annual deduction limit:

\$25, 370 for 2016

\$26, 010 for 2017

The 2016 RSP contribution deadline is March 1, 2017.

Let us know if you would like to top up your RSP for 2016 prior to the deadline.

TFSA:

Maximum TFSA contribution limit since inception:

\$52,000 from 2009- 2017

Annual TFSA contribution limit:

\$5,500 for 2017

Please note, if you do have more than one TFSA account, at more than one institution, the above limits are the maximum of all TFSA's combined. To avoid over contributing, please inform me of any other TFSA accounts you may have.

If you currently do not have a TFSA and would be interested in opening one, please let me know and we can get you contributing for 2017!

Tax Season:

Always a very exciting time and to make it as easy and smooth as possible for you, please feel free to pass along your accountants contact information and we can work with them, with your permission, to get everything taken care of.

I will be sending out a note on a quarterly basis with tips and themes highlighting events during the year. As this is my first, I thought I would share a few things about myself. I have been working alongside Gerry, and you, for a year and nine months! How time flies! I am currently studying for my Canadian Securities Course, so I may continue to learn about the industry and continue to work with you to the best of my ability! Looking forward to a great 2017!

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