Wealth Management
Dominion Securities

# The role of the executor

You're invited to a complimentary estate planning workshop

This seminar will help you understand an executor's obligations and answer key questions, including:

- What are the main responsibilities of an executor? (The 10 steps every executor needs to know)
- What are the legal issues you should be aware of?
- What are the criteria for being an executor, or selecting one for your own estate?

**Your hosts:**

**David Serber, CIM, FCSI**
Vice-President & Portfolio Manager
The Serber Team
of RBC Dominion Securities

**Justin Schurman**
Vice-President
Commercial & Financial Services
Business & Professional Services
RBC Royal Bank

**With guest speakers:**

**Jackie Power**
Director, Tax & Estate Planning
Mackenzie Investments Canada

**Elizabeth A. Church Ong, JD, TEP**
Will & Estate Advisor
Estate & Trust Services
RBC Wealth Management

## Thursday, May 24, 2018

**10:00 a.m.**

**RBC Dominion Securities Boardroom**
2345 Yonge St., 10th floor
Toronto, ON
(East side of Yonge St., north of Eglinton)

**Attendance is complimentary, but seating is limited. RSVP to Rosetta at rosetta.perrino@rbc.com or 416-974-1726.**

**You are welcome to invite key people connected to your estate plan.**

The information and strategies discussed in this seminar are most applicable to individuals with a net-worth of $1 million or more.

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