



Wealth Management
Dominion Securities



Kopas Private Wealth Management of RBC Dominion Securities

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Wealth management solutions for U.S. citizens residing in Canada

As a U.S. Citizen residing in Canada, your financial needs are complex. Susan Kopas, a dual-citizen herself, is well-versed in the investment products, strategies, opportunities and solutions beneficial to US citizens. There are complexities regarding trusts, registered accounts, investments and insurance products to name a few, that can have a direct impact on taxation and tax filing requirements for American citizens residing in Canada.

By taking The Family Enterprise Approach, Susan is able to deliver advice and services under a comprehensive wealth management plan. She works collaboratively with specialists in a wide range of disciplines enabling her team to provide an array of advice and wealth management.

Contact Susan for a complimentary consultation. We look forward to hearing from you.

About Susan Kopas

Susan brings over 30 years of financial services expertise. Originally from New York, Susan specializes in working with American citizens residing in Canada. A believer in

ongoing professional education, Susan has earned several advanced professional designations. These include the Family Enterprise Advisor (FEA), Fellow of the Canadian Securities Institute (FCSI), Chartered Investment Manager (CIM), Certified Financial Planning (CFP) and Certified International Wealth Manager (CIWM). Susan's dedication, commitment to excellence and business practices have been recognized through her promotion to Vice-President, and as the recipient of the distinguished Executive's Council award in 2019 and the Director's Council award in 2016, 2017 and 2018.

About RBC Dominion Securities

Since 1901, Canadians have trusted RBC Dominion Securities to manage their complete financial picture. Today we are trusted by over 400,000 clients worldwide. RBC Dominion Securities is part of RBC, Canada's largest bank and the 11th largest bank globally based on market capitalization.

If you require a qualified professional with the resources and experience to help you address your unique financial situation, or simplify your complex wealth management, contact Susan today for a complimentary consultation.