

Hospitalizations and Mortality ticked up yesterday after a very strong downward trend, but well off prior highs (*see charts below*). Total current hospitalization across the US remains flat to downward trending. Largest drops are in the New York metro area (New York, New Jersey) where daily new case volumes are reaching new lows.

Testing volumes have averaged ~245,000 tests daily over the past two days. **% Positive outcomes dropped to the lowest level since the outbreak began at 9% yesterday.** No **indication yet of substantially higher/rising or sustained higher test volumes.**

Let's get to yesterday's #'s:

Headlines:

- Testing Volumes dropped slightly, averaging ~245,000 daily since Monday, down from ~270,000 per day in prior days.
- New Hospitalizations/Mortality rose modestly yesterday after a strong downward trend. Current hospital cases across the US have remained flat to declining for 20+ days.
- New Daily Positive Cases declined over the past two days on slightly lower testing volumes, new cases have been flat since Monday ~24,000 per day.
- Total Hospitalizations ticked up yesterday. The five day average is a **decline of ~400 cases per day** across the US,
 - *Hospitalizations continue to decline overall with total hospital cases in the US at ~68,000, down from highs of ~80,000 two+ weeks ago*
 - *New Hospital cases grew materially in only 4 states yesterday, Texas, Illinois, Florida and Georgia, all >200 new cases yesterday,*
 - *19 States have >1,000 hospital cases, accounting for 90% of total US Hospitalizations,*
 - *15 States have fewer than 200 total hospital cases, all remaining states have an average of 500 hospitalized cases*
- New Mortality rose to ~2,300 yesterday, following a 6 day declining trend,
 - *Only 5 states had mortality >100 yesterday; New York, New Jersey, Illinois, Pennsylvania and Massachusetts,*
 - *17 States had mortality 10-60 yesterday,*
 - *31 States had mortality <10 yesterday, with the majority < 5.*
- Testing has averaged ~245,000 tests daily over the last two days, higher than the 210,000 average last week,
 - *% of tests declined to the lowest level yet with positive outcomes at 9%, well below the average rate of 20% 15 days ago,*
 - **Total testing to date is now ~7.06 Million across the US**

Note: Hospitalization/Mortality Data have a 3-5 day moving average filter applied.