## RBC Dominion Securities Inc.



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# Christopher D. Burns Investment Advisor

Experienced, professional wealth management

Chris Burns puts your needs first—focusing on financial planning and tailored solutions that help you meet your long-term goals. An integral part of his approach is education. Through regular meetings and market updates, Chris ensures you understand why every decision is made and where every dollar is invested.

With over 18 years of financial industry experience, Chris has served as an Assistant Branch Manager & Investment Advisor with RBC Dominion Securities in Toronto and Richmond Hill since 2012. Previous to his current role, Chris spent 14 years with another Canadian financial institution, working with financial advisors, business and commercial account managers and their clients.

Chris has extensive experience managing wealth for affluent families, executives, professionals, as well as business owners such as auto dealers, Aboriginal and agricultural businesses, oil and gas, real estate, construction, manufacturing, and supply chain management. He holds his Fellow of the Canadian Securities Institute (FCSI) and Financial Management Advisor (FMA) designations, and received his B.Sc. and BA degrees from Lakehead University.

#### Chris's services and solutions

- Investment and retirement planning
- Estate and tax planning
- Portfolio management
- · Business succession planning
- Family trusts and Individual Pension Plans (IPPs)

#### Extended wealth management services team

Through his extended team of RBC specialists, Chris also offers assistance with financial planning, insurance strategies, and Wills and estates.

### Professional banking network

Chris also offers access to professionals in banking such as commercial and corporate banking industry advisors, RBC auto dealer senior account managers, health care and professional service advisors, mobile mortgage specialists, retail and private banking managers, and commodity futures advisors.

For more information, or to arrange a complimentary consultation, contact Chris today.



Wealth Management Dominion Securities

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