Wealth Management
Dominion Securities

Bayles Wealth Management of RBC Dominion Securities

Catharine Bayles
Vice-President, Portfolio Manager & Wealth Advisor
705-527-6525 | cathy.bayles@rbc.com

Cathy has over 25 years of experience successfully managing investment portfolios for individuals, private corporations, foundations and trusts.

Prior to joining RBC Dominion Securities in Midland, Cathy was a partner, director and co-founder of a leading independent investment boutique in Toronto. Before that, she was a vice president and investment advisor with a national investment dealer.

Cathy's extensive experience, skills and knowledge enable her to provide you with personalized investment management while drawing on the vast resources of Canada's leading wealth management provider.

Working with Cathy, you gain financial security knowing that she takes a conservative, value-based approach to investing that helps protect your wealth as well as grow it.

Cathy was born and raised in Sault Ste. Marie. She graduated from the University of Guelph in 1976 with a Bachelor of Arts, and the University of Western Ontario in 1977 with a Bachelor of Education.

Cathy is involved in many charitable endeavours. Currently she is on the board of directors of Waypoint Centre for Mental Health Care and chairs their Resource Committee. She is also on the Robbert Hartog-Gil Robillard Advisory Committee of the Georgian Bay General Hospital Foundation.

Our mission

Our mission is to help our clients build and preserve their wealth by providing personalized investment solutions and strategic long-term guidance.

Janet Walter, PFP, CIM
Associate Wealth Advisor & Financial Planner
705-526-4426 | janet.walter@rbc.com

Janet joined RBC Dominion Securities in May 2010, after a successful 25-year career with RBC Royal Bank. Janet assists Cathy with advising clients in all areas of wealth management such as investment management, financial and retirement planning and estate planning.

Janet was born in Toronto and raised in Midland. She graduated from Wilfrid Laurier University in 1984 with a Bachelor of Business Administration. She received her Personal Financial Planner (PFP) designation in 2003 and Chartered Investment Manager (CIM) designation in 2014.

Kerry Kelly
Associate
705-526-4558 | kerry.kelly@rbc.com

Kerry joined RBC Dominion Securities in the spring of 2008. She has worked in the financial services industry since 2005 and has a background in administration and customer service. Kerry provides detailed administrative support to the team.

Kerry was born and raised in Barrie and graduated with honors from The Toronto School of Business for Accounting Administration and Payroll.

Wealth management services

The team's clients have the opportunity to meet with experts from RBC's Wealth Management Services who can help with:

- Financial planning and retirement planning

Will and estate consultations

- Insurance services

The industry-leading Wealth Management Services team includes personal and business financial planners, estate planning specialists, Will and estate consultants, and high-net-worth consultants, each of whom are dedicated to providing clients with the unique, full-service solution they are seeking.

To learn more about Bayles Wealth Management of RBC Dominion Securities, or to arrange a meeting, contact them today at 705-526-4426 or 1-866-782-9094.