

#### **PROFILE**

30 years of proven investment management experience in Capital Markets with leading global financial institutions.

Exceptional investment track record built over market cycles and crises (1997 Asia financial crisis, 2000 technology crash, 2008 global financial crisis & ongoing 2020 Covid crisis). Global network of senior professional relationships across the investment industry that provides useful market insights.

#### CONTACT

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#### **HOBBIES**

Golf Tennis Hiking

# SANDEEP GILL

TEAM LEAD, GILL WEALTH GROUP

PORTFOLIO MANAGER & INVESTMENT ADVISOR

#### **QUALIFICATIONS**

#### THE INSTITUTE OF CHARTERED FINANCIAL ANALYST

1992 - 1995

Chartered Financial Analyst (CFA)

#### UNIVERSITY OF WINDSOR, Windsor, Ontario

1989 - 1991

Master of Business Administration (**MBA**), Specialization: Investment Finance

#### THAPAR INSTITUTE OF ENGG & TECH, PUNJAB, INDIA

1985 - 1989

Bachelor of Engineering (BEng), Specialization: Mechanical Engineering

#### PROFESSIONAL EXPERIENCE

## **RBC Dominion Securities, Portfolio Manager & Investment Advisor** 2017–present

Private & customized wealth management for High Net Worth Individuals & Families

# Storm Harbour Securities (MD & CEO, SEA), Singapore & S.E.A. & OPVS Group (Co-Founder, CIO)

2008-2015

Managed hedge fund, discretionary capital & capital market transactions for high net worth clients & institutions

 Achieved 25% return on distressed asset pools & 8% per annum in HFs

### DBS Bank, Managing Director, Singapore, Asia Pacific

2000-2008

Managed \$ 5 billion in market risk for credit and fixed income portfolios

• Achieved 18% return on capital per annum

### TD Bank, Vice President, North America & Asia Pacific

1993-2000

Joined as an analyst and promoted to VP. Established Canada's First Oil and Gas derivative trading desk

• Achieved 15% return on capital per annum