



Wealth Management  
Dominion Securities

# Building your wealth – and your confidence

At RBC Dominion Securities, we provide the expert advice, personalized approach and sophisticated solutions you need to build and protect wealth – all backed by the strength and stability of RBC, Canada's leading financial institution by assets under management.

## Cooper Wealth Advisory Group

### Jason Cooper, CIM

Associate Portfolio Manager and Wealth Advisor

jason.w.cooper@rbc.com  
780-493-7738

### Nicole Singh, FMA

Investment Advisor Associate

nicole.singh@rbc.com  
780-493-7737

Suite 2400  
10235 - 101 Street  
Edmonton, Alberta T5J 3G1  
www.cooperwealthadvisory.com  
1-866-261-4565

## Vital stats

### RBC Dominion Securities

- Canada's leading full-service wealth management firm with C\$250 billion in assets under administration
- Established in 1901
- Over 1,600 Investment Advisors in 160 branches in communities across Canada
- 400,000 clients worldwide
- One of Canada's largest discretionary managers with C\$71.5 billion in assets under management
- Member of the Investment Industry Regulatory Organization of Canada (IIROC), the self-regulatory organization overseeing Canadian investment firms
- Customers' accounts are protected by the Canadian Investor Protection Fund (CIPF) within specified limits; a brochure describing the nature of limits of coverage is available upon request

- #1 overall bank-owned investment firm as ranked by advisors (2015 *Investment Executive* Brokerage Report Card)
- A member company of RBC Wealth Management

### RBC Wealth Management

- The most profitable retail bank in Canada, named Best Global Retail Bank for the second consecutive year <sup>1,2</sup>
- Over C\$750 billion in assets under administration and more than C\$493 billion in assets under management
- Ranked best private banking services overall for eight consecutive years (2008-2015 *Euromoney* Private Banking and Wealth Management Survey)
- Recognized as the world's fifth-largest wealth manager in Scorpio Partnership's Private Banking Benchmark 2015 annual survey, as part of RBC Royal Bank

Top Global Wealth Managers<sup>4</sup>

Rank	Company	Assets Under Mgmt (US\$ B)
1	UBS	1,966.9
2	Bank of America Merrill Lynch	1,866.6
3	Morgan Stanley	1,454.0
4	Credit Suisse	888.2
5	<b>Royal Bank of Canada</b>	<b>673.2</b>

Among the Top Six North American Banks<sup>5</sup>

Rank	Company	Market Cap (US\$ B)
1	Wells Fargo	280
2	JP Morgan	244
3	Bank of America	181
4	Citigroup	158
5	Goldman Sachs Group	82
6	<b>Royal Bank of Canada</b>	<b>81</b>

One of the Top 15 Banks Globally<sup>5</sup>

Rank	Company	Market Cap (US\$ B)
1	Wells Fargo	280
6	Bank of China	169
9	HSBC	153
14	<b>Royal Bank of Canada</b>	<b>81</b>
15	Lloyds TSB Group	78

RBC Royal Bank<sup>3</sup>

- Canada's largest bank by assets and market capitalization, with broad leadership in financial services
- The 14th-largest bank globally based on market capitalization, with operations in 39 countries
- Approximately 78,000 full- and part-time employees serving more than 16 million clients worldwide
- Strong credit ratings in volatile markets: Moody's Aa3, S&P AA-, Fitch AA, DBRS AA

### A team-based approach to managing your wealth

As a client of RBC Dominion Securities, you have access to a wide range of RBC Wealth Management services through your dedicated Investment Advisor, who works with an extended team of tax, legal, financial and investment professionals, including:

- Financial Planning Specialists to help develop financial plans

- Estate Planning Specialists who provide advice on insurance, disability and other estate protection solutions
- Estate and Trust Advisors providing guidance on Wills, Powers of Attorney and other estate planning strategies
- High Net Worth Planning Specialists who advise clients with aboveaverage financial assets on matters specific to their situation
- Business Owner Specialists dedicated to wealth planning for business owners

Additionally, through our partners at RBC you have access to a full range of financial services, including personal and business banking and Private Banking.

**For more information, please contact us today.**