RBC Dominion Securities Inc.

Invest in your peace of mind

Consolidate with Krygier Wealth Management of RBC Dominion Securities

Wealth Management
Dominion Securities

Mission Statement

At Krygier Wealth Management of RBC Dominion Securities we pride ourselves in doing our very best each and every day, acting with honesty and integrity on behalf of our clients and their overall financial well-being.

Mark J. Krygier

Mark J. Krygier, LL.B., CFP, FCSI

Vice-President, Portfolio Manager & Investment Advisor

- Mark has been providing wealth management services to high-net-worth clients, families and business owners since 1996
- Licensed Portfolio Manager since 2003 and responsible for all investment decisions within the team
- Directly managing on a discretionary basis over $240 million of individual client assets

Our team

Avital Pearlston, B.Comm., CFP

Associate Investment Advisor

- Over 25 years of investment industry experience
- Team manager and primarily responsible for security trading

Irene Hama, BA

Associate

- Over 15 years in the financial services industry and former Branch Administrator for the North York branch of a leading Canadian investment firm
- Primary focus is on account administration in accordance with compliance regulations

Tiffany Wong, B.Math

Assistant

- Latest addition to the team, joining us in March 2017 from another financial institution
- Primary role is tracking research for all of our security holdings, as well as assisting with the household portfolio rebalancing process

Wealth Management
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Our approach

The core of our offering is our integrity and transparency in what we do, and a commitment to strive to always act professionally and in our clients' best interests.

Focus on your overall financial well-being
We provide our clients with access to RBC Wealth Management Services specialists to have their legal, tax and estate planning needs professionally reviewed.

Focus on high-income-generating investments
We believe this is a more conservative way to provide our clients with more stable returns.

A lower-risk approach
Our aim is to produce lower than average volatility.
We try to avoid investing in the more volatile sectors and securities.

Well-diversified portfolios
To help protect our clients' capital, we diversify our portfolios to avoid concentration risk.

Regular communication
We make ourselves available to you by phone, e-mail or in person.
We provide monthly market updates through our exclusive monthly newsletter, individualized quarterly reporting, as well as regular portfolio review meetings.

What we do

Critical Wealth Considerations

Wealth & Investment Management	Comprehensive Financial Review	Retirement Income Planning	Cash Flow Planning	Asset Preservation Strategies	Education Funding
Tax Strategies	Intergenerational Financial Issues	Estate Planning & Trust Services	Business Succession Planning	Private Banking Services	Charitable Giving

Top Individual Equity Holdings for Total Return Portfolios

As at June 30, 2017

North American Growth	North American Monthly Income	U.S. Growth & Income (U.S.$)
Alimentation Couche-Tard Inc.	BCE Inc.	Abbvie Inc.
Amazon.com Inc.	Brookfield Infrastructure Partners L.P. Units	Amazon.com Inc.
Broadcom Ltd.	Canadian Apartment Properties REIT	Broadcom Ltd.
Brookfield Asset Management Inc.	Canadian Imperial Bank of Commerce	Facebook Inc.
Brookfield Infrastructure Partners L.P. Units	Chartwell Retirement Residences	Honeywell International Inc.
CGI Group Inc.	Dream Global REIT	McDonalds Corp.
Enercare Inc.	Enercare Inc.	Medtronic PLC
Magna International Inc.	Firm Capital Mortgage Investment Corp.	The Travellers Companies Inc.
Toronto-Dominion Bank	Pembina Pipeline Corp.	Union Pacific Corp.

RBC Dominion Securities Inc. Portfolio Review Reports as of June 30, 2017

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We look forward to helping you and your family meet your wealth needs, and achieve your goals for the future.

Krygier Wealth Management of RBC Dominion Securities

Mark J. Krygier, LL.B., CFP, FCSI

Vice-President, Portfolio Manager & Investment Advisor

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Thank you

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