

Wealth Management



RBC Wealth Management Online

Questions? We're here to help – contact our Helpdesk at 1-888-820-8006, or contact your Investment Advisor team.

Transfer funds quickly and easily

Conveniently transfer funds into your RBC Dominion Securities accounts from any RBC Royal Bank account connected to your RBC client card.

1. Go to www.rbcds.com and click on "Sign in" (top right corner).

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-888-820-8006.

If you don't yet have access to RBC Wealth Management Online, please contact your Investment Advisor team for assistance.

2. Once logged in, click "Transfer Funds", then "Make a Transfer."

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ଜ	Home Page		
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₽	Transfer Funds	^	
	Make a Transfer		
	Pre-authorized Transfers		
	Transfer History		
C.	Markets & Research	~	

3. Enter the following information and click "Continue":

Bank account from which the funds are to be transferred

RBC Dominion Securities account to which the funds are to be transferred

Amount of the transfer

Funds transfer frequency (to schedule a regularly scheduled transfer, select a frequency other than "once", and the start and end dates, or number of occurrences)

ଜ	Home Page	Transfor Funds	⑦ FAQs		
	Portfolio				
₽	Transfer Funds	You can only Transfer Funds into your-accounts from an RBC bank account. Please contact your team directly if you would like to move money out of your accounts.			
	Make a Transfer				
	Pre-authorized Transfers	Make a Transfer			
	Transfer History	From Account If you request to transfer funds between 4:30	0 a.m. ET and 7:45 p.m. ET, your balance will be updated		
C7	Markets & Research	→ 5555555 - Bank - CAD → immediately. Transfer requests made after 7 day.	:45 p.m. ET will be available in your account the following		
Q	Messages	Transfers may require more processing time	e depending on account type, amount, and availability of		
Ē	Documents	To Account To Account	je once you have completed your request.		
		SSSSSSS - IIIVESKITER - CAD			
		Amount			
		\$ 1,000.00			
		Frequency			
		Monthly			
		Start Date			
		No End Date			
		Selected End Date			
		11/16/2021			
		Number of Times			
			Continue		
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Note: transfers must be between accounts in the same currency.

4. If everything looks correct, confirm your instructions.

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<u>~</u>	Portfolio	~	Transfer Funds	
₽	Transfer Funds You can only Transfer Funds into your-accounts from an RBC bank account. Please contact your team directly if you would like to move money out of your Make a Transfer		accounts from an RBC bank account. Please contact your team directly if you would like to move money out of your accounts.	
	Pre-authorized Transfers Transfer History		Confirm Transfer	
(¢	Markets & Research	~	From Account	If you request to transfer funds between 4:30 a.m. ET and 7:45 p.m. ET, your balance will be updated immediately.
Q	Messages		5555555 - Bank - CAD	Transfer requests made after 7:45 p.m. ET will be available in your account the following day.
	Documents	~	To Account 555555555555555555555555555555555555	Transfers may require more processing time depending on account type, amount, and availability of funds. Please continue to check the status of the transfer once you have completed your request.
			Amount \$1,000.00 CAD	Cancel Contirm

5. That's it - your request has been submitted.

To check the status of your transfer, or view your transfer history, either: Click the "View Transfer History" link (1) on the "Transaction Complete" screen Or select "Transfer Funds" on the left-hand menu and select "Transfer History" (2) To view your regularly scheduled transfers, click on the "Pre-authorized Transfers" link (3) on the left-hand menu.

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~	Portfolio	~	Transfer Funds	
₽	Transfer Funds Make a Transfer	Â	Your transfer request has been subm Please check your Transfer History to	itted. o view the status.
	Pre-authorized Transfers Transfer History	3		e Pri
\$	Markets & Research	~	Transfer Request Submitted	
Q	Messages			
	Documents	~	From Account 55555555 - Bank - CAD	If you request to transfer funds between 4:30 a.m. ET and 7:45 p.m. ET, your balance will be updated immediately. Transfer requests made after 7:45 p.m. ET will be available in your account the following day.
			To Account 555555555 - Investment - CAD .	Transfers may require more processing time depending on account type, amount, and availability of funds. Please continue to check the status of the transfer once you have completed your request.
			Amount \$1,000.00 CAD	
				1
				Make a Transfer View Transfer History

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