



Wealth
Management



RBC Wealth Management Online

Questions? We're here to help – contact our Helpdesk at 1-888-820-8006, or contact your Investment Advisor team.

Transfer funds quickly and easily

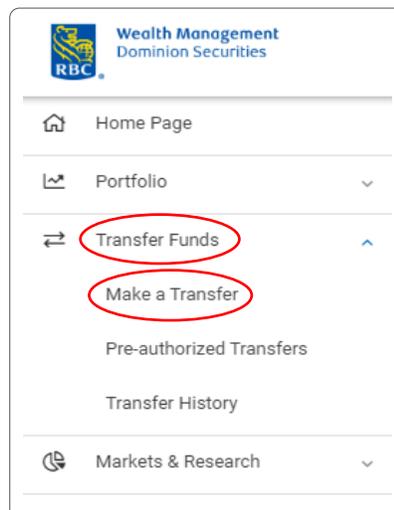
Conveniently transfer funds into your RBC Dominion Securities accounts from any RBC Royal Bank account connected to your RBC client card.

1. Go to www.rbc.com and click on "Sign in" (top right corner).

If you don't remember your ID/password, please contact the RBC Wealth Management Online Helpdesk at 1-888-820-8006.

If you don't yet have access to RBC Wealth Management Online, please contact your Investment Advisor team for assistance.

2. Once logged in, click "Transfer Funds", then "Make a Transfer."



3. Enter the following information and click “Continue”:

Bank account from which the funds are to be transferred

RBC Dominion Securities account to which the funds are to be transferred

Amount of the transfer

Funds transfer frequency (to schedule a regularly scheduled transfer, select a frequency other than “once”, and the start and end dates, or number of occurrences)

Transfer Funds FAQs

You can only Transfer Funds into your-accounts from an RBC bank account. Please contact your team directly if you would like to move money out of your accounts.

Make a Transfer

From Account
5555555 - Bank - CAD

To Account
55555555 - Investment - CAD

Amount
\$ 1,000.00

Frequency
Monthly

Start Date
04/03/2020

No End Date
 Selected End Date
11/16/2021
 Number of Times

If you request to transfer funds between 4:30 a.m. ET and 7:45 p.m. ET, your balance will be updated immediately. Transfer requests made after 7:45 p.m. ET will be available in your account the following day.

Transfers may require more processing time depending on account type, amount, and availability of funds. Please check the Transfer History page once you have completed your request.

Continue

Note: transfers must be between accounts in the same currency.

4. If everything looks correct, confirm your instructions.

Transfer Funds FAQs

You can only Transfer Funds into your-accounts from an RBC bank account. Please contact your team directly if you would like to move money out of your accounts.

Confirm Transfer

From Account
5555555 - Bank - CAD

To Account
55555555 - Investment - CAD

Amount
\$1,000.00 CAD

If you request to transfer funds between 4:30 a.m. ET and 7:45 p.m. ET, your balance will be updated immediately. Transfer requests made after 7:45 p.m. ET will be available in your account the following day.

Transfers may require more processing time depending on account type, amount, and availability of funds. Please continue to check the status of the transfer once you have completed your request.

Cancel **Confirm**

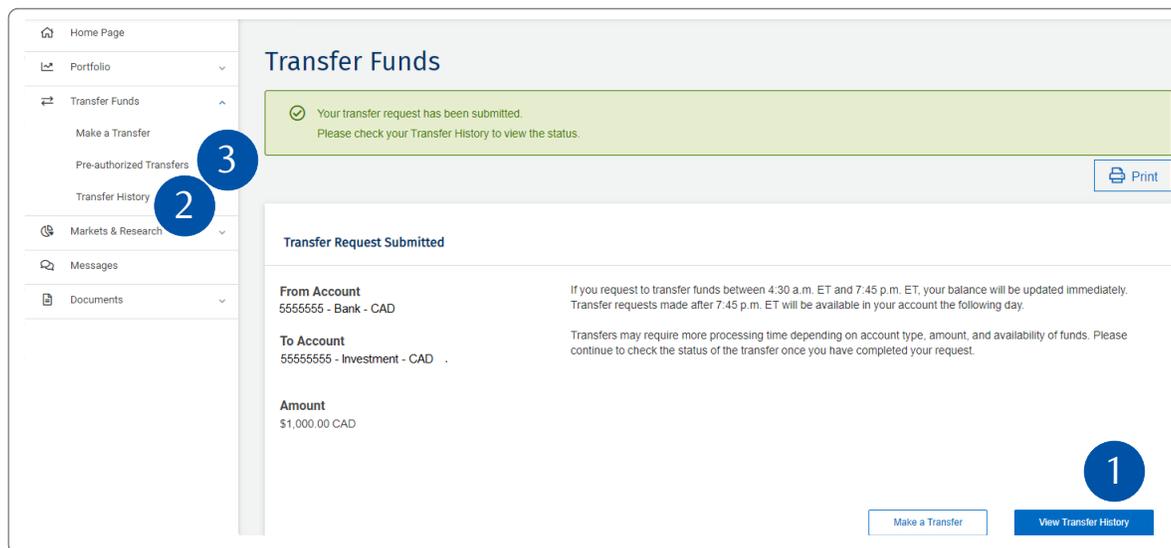
5. That's it – your request has been submitted.

To check the status of your transfer, or view your transfer history, either:

Click the “View Transfer History” link (1) on the “Transaction Complete” screen

Or select “Transfer Funds” on the left-hand menu and select “Transfer History” (2)

To view your regularly scheduled transfers, click on the “Pre-authorized Transfers” link (3) on the left-hand menu.



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