

D'Amico Family Wealth Management Group Of RBC Dominion Securities

Presents

Julie Loranger and Pascale Villani

from

BCF, Lawyers

“Do's and Don'ts of International Estate Planning”

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JULIE LORANGER AND PASCALE VILLANI

Do's and don'ts of international estate planning

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The notion of domicile, citizenship and residence

Do's and don'ts of international estate planning

Pros and cons of signing one will rather than multiple wills

Do's and don'ts of international estate planning

Form of the Will(s)

Do's and don'ts of international estate planning

Registration of the Will(s)

Do's and don'ts of international estate planning

**Choice of governing law:
can anyone choose the laws of
Quebec to govern their assets
situated in Quebec ?**

Do's and don'ts of international estate planning

Choice of liquidators

Do's and don'ts of international estate planning

Coordination of debts and assets

Do's and don'ts of international estate planning

The cost of not planning an international estate

Do's and don'ts of international estate planning

Useful information to be gathered for liquidators and heirs

Do's and don'ts of international estate planning

Appointing a tutor/guardian in another jurisdiction

Do's and don'ts of international estate planning

Transmission of assets outside the estate (designation of beneficiaries, pension plans, joint ownership)

Do's and don'ts of international estate planning

Forced heirship rules

Do's and don'ts of international estate planning

Consequences of a voluntary disclosure on the settlement of an estate

BCF'S WEALTH PROTECTION TEAM

- **Julie Loranger and Pascale Villani are both notaries working at BCF's Montreal office**
- **They are both members of BCF's wealth protection team. Their bios and coordinates are available on <http://www.bcf.ca/en/strategic-teams/wealth-protection>**