



LANCE DIMOND
B.Comm (Hons), CFP, FMA
Financial Planning Consultant
Wealth Management Services
RBC Dominion Securities Inc.

Introducing Lance Dimond Financial Planning Consultant

Lance attended the University of Manitoba where he completed a Bachelor of Commerce degree (Honours). He holds the Certified Financial Planner (CFP) and Financial Management Advisor (FMA) designations.

With over 16 years of professional experience in the financial services industry, Lance has a wealth of knowledge in helping clients develop solutions for their long-term financial security and goals. Lance spent five years in Personal Financial Services at RBC Royal Bank, and eight with a leading national wealth management provider. He specialized in providing financial planning services to advisors and their high-net-worth clients.

His background in wealth management is a valuable asset to clients who want an effective financial plan that helps them achieve their goals and maximize their wealth.

Lance's role is to work with and support your Investment Advisor in preparing and presenting comprehensive Financial Plans.

COMPREHENSIVE FINANCIAL PLANNING

In appreciation of your valued business relationship with us, your Investment Advisor and RBC Dominion Securities are pleased to offer you comprehensive financial planning with Lance Dimond. RBC Dominion Securities' comprehensive financial planning approach addresses your issues and concerns and helps you to clarify your objectives. Your personalized Financial Plan will provide specific recommendations focused on your particular needs, including cash flow, tax strategies, investments, retirement, and estate planning and will ultimately assist you in maximizing your situation and achieving your goals. This personalized report should serve as a roadmap to help you make financial decisions in the future.

To schedule a meeting with Lance Dimond, please contact your Investment Advisor.

Professional Wealth Management Since 1901

