



J. DOREEN COSTANTINI
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Financial Planning Specialist
Wealth Management Services
RBC Dominion Securities Inc.

Introducing Doreen Costantini Financial Planning Specialist

Doreen has been in the financial services industry since 1988, both as an advisor and as a wealth planning analyst, where she assisted advisors with providing high-quality financial planning services to their high-net-worth clients.

Prior to joining RBC, Doreen provided comprehensive financial planning guidance and advice to executives, business owners, professionals and high net worth families. Doreen assists clients in addressing all areas of their wealth by using a holistic approach to Financial Planning.

Doreen believes that planning is critical to helping people meet their financial objectives. Doreen's role is to work with and support your advisor in preparing and presenting comprehensive Compass Financial Plans for clients.

SPECIALIZED FINANCIAL PLANNING

At RBC Dominion Securities, we recognize that with greater financial resources, comes greater financial complexity. To help you properly coordinate your financial matters and optimize the unique opportunities available to you, we are pleased to offer you our highest level of financial planning. Personally prepared by Doreen Costantini, a Financial Planning Specialist, your comprehensive Financial Plan will provide recommendations specific to your situation. Your plan will consider strategies to maximize your cash flow, reduce taxes, ensure your retirement lifestyle, protect your financial security, transfer wealth to next generation tax-efficiently and make the most of your philanthropic legacy. In appreciation of your business, your Investment Advisor is pleased to offer this service to you on a complimentary basis.

To schedule a meeting with Doreen Costantini, please contact your Investment Advisor.

Professional Wealth Management Since 1901

