

Group Savings Plans — Providing personal financial advice to your employees

Group savings plans are a flexible, cost-effective way to provide additional benefits to attract and retain employees.



With an RBC® group savings plan, you can offer your employees a program that lets them save for specific goals like retirement planning or buying a house. Further, with personal investment advice built into each of our plans, you can help your employees identify and reach their goals — an ongoing process that can attract and retain long-term employees and motivate greater productivity.

ADVANTAGES FOR YOUR BUSINESS

- Advice in helping you build the right group savings plan for your organizational needs
- Dedicated support and services
- Ongoing education for employees and seminars at your request
- Ease of administration
- No administration fee with our standard option
- Access to comprehensive tools and educational materials

ADVANTAGES FOR YOUR EMPLOYEES

- Personalized investment advice from qualified investment professionals for each employee
- Comprehensive investment portfolio solutions that can help meet the individual needs of your employees
- Convenient payroll deductions that make investing easier
- Tax advantages for registered plans

OPTIONS AVAILABLE

Group RSP

Versatile retirement savings plans
Diversified investment options including deposit accounts, GICs, RBC Funds and more

Group Investment Account

A non-registered group savings plan that helps your employees save for short-, medium- and long-term goals.

ABOUT GROUP FINANCIAL SERVICES

Currently, Group Financial Services (GFS) administers more than 4,000 group savings plans in Canada for businesses and organizations of all sizes, in all major industries and across the private and public sectors. We administer programs that service more than 150,000 employees enrolled in these plans.

SUPPORT FOR YOU

The Group Financial Services support structure is designed to reduce your time and effort in managing your plan. We will work with you to build and maintain your program, leaving you free to concentrate on your business. We also provide a wealth of tools and communications support to help you.



Sponsor materials

Resources to outline the services and support associated with your RBC group savings plan.



Sponsor Site

A password-protected website providing online contribution remittance and reporting, plus a library of information and updates on group savings plans.



Complete CAP guidelines support

Materials and expertise to ensure you are familiar with the requirements of establishing a group savings plan.



Group Advisor electronic newsletter

Updates in a quarterly newsletter on industry issues, regulatory requirements, and products and services that can add value to your plan.



Ongoing annual reports

Performance reviews, plan summaries and updates from the RBC Group Financial Services team.

For more information, contact your Investment Advisor today.



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