



TRENT CHEKAY, B. ADMIN., RHU
Estate Planning Specialist
RBC DS Financial Services Inc.



Jonathon Rein
Estate Planning Associate
RBC DS Financial Services Inc.

Introducing Trent Chekay Estate Planning Specialist

Trent Chekay is a valuable member of your IA's team, helping you create and preserve your wealth.

Trent employs a comprehensive process to assess client needs and then recommends creative, tax-exempt insurance strategies that will help them achieve their wealth management objectives. For more complicated situations, Trent will partner with your other professional advisors in the development of appropriate solutions.

Trent can focus on both personal and corporate insurance solutions to help increase your net worth and reduce the impact of taxation. He can also ensure your wealth is transferred to your heirs in accordance with your wishes. To help in this endeavour, Trent has access to insurance solutions from the top-ranked insurance providers in Canada.

Trent began his career in the insurance industry in 2001 and is an expert in his field. He is pursuing several professional financial services designations.

To schedule a meeting with Trent please contact your Investment Advisor.

Professional Wealth Management Since 1901

