GREGG W. KNUDSEN, BA, LLB, TEP
Will & Estate Consultant
Wealth Management Services

Halifax, NS

Introducing Gregg Knudsen
Will & Estate Consultant

Gregg's background includes a Bachelor of Laws from Dalhousie Law School and a Bachelor of Arts from Saint Mary's University. Admitted to the Bar of Nova Scotia in 1990, Gregg developed his expertise as a Will & Estate Consultant while in private practice and working for 10 years in Wealth Management divisions of two other financial institutions. He has also completed the Canadian Securities Course.

Gregg is a Past President of the Halifax Estate Planning Council, and a member of The Society of Trust and Estate Practitioners, the Canadian Bar Association and the Dalhousie University Planned Giving Advisory Board. In the past, he has served on law reform committees dealing with wills and estates in Nova Scotia, as a Director of Certified General Accountants – Nova Scotia and as Chair of the Canadian Bar Association, Nova Scotia Branch, Wills and Trusts Section.

COMPLIMENTARY WILL AND ESTATE PLANNING CONSULTATION

In appreciation of your valued business relationship with us, your advisor is pleased to offer you a complimentary Will & Estate Planning consultation with Gregg Knudsen, a Will & Estate Consultant.

Gregg works closely with your advisor to provide you with information on structuring your estate in an efficient and tax-effective manner. Following your meeting, Gregg will provide you with a report outlining various estate planning issues for you to explore in further detail with your own lawyer or accountant.

To schedule a meeting with Gregg Knudsen, please contact your advisor.