



Kendrick Keirstead, CFP, FMA
Financial Planner
RBC Dominion Securities

Introducing Kendrick Keirstead, Financial Planner

Kendrick holds the Certified Financial Planner (CFP) and Financial Management Advisor (FMA) designation. He has also completed several courses from the Canadian Securities Institute and has a wealth of knowledge in helping clients build wealth and achieve their financial goals.

Prior to joining RBC Dominion Securities, Kendrick developed extensive experience in the financial services industry. His professional experience includes retail banking and wealth management services with a leading trust company and national Canadian bank. He has also helped clients with financial planning as a Financial Advisor with a Canadian chartered bank.

His background in wealth management is a valuable asset to clients who want an effective financial plan that helps them achieve their goals and maximize their wealth.

Kendrick's role is to work with and support your Investment Advisor in preparing and presenting comprehensive and customized financial plans.

Comprehensive financial planning

In appreciation of your valued business relationship with us, your advisor is pleased to offer you comprehensive financial planning with Kendrick. Our comprehensive financial planning approach addresses your issues and concerns, and helps you to clarify your objectives. The analysis will provide specific recommendations focused on your particular needs, including cash flow, tax strategies, investments, retirement, insurance or estate planning, and will ultimately assist you in maximizing your situation and achieving your goals. This personalized report should serve as a roadmap to help you make financial decisions in the future.

To schedule a meeting with Kendrick, please contact your Investment Advisor.

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