MARY ELLEN ISENOR, C.A.
Financial Planning Specialist
Wealth Management Services

Introducing Mary Ellen Isenor Financial Planning Specialist

Mary received her Bachelor of Science from Dalhousie University in 1988 and her Bachelor of Commerce from Saint Mary's University in 1990. She is a Chartered Accountant and has completed and tutored the Canadian Institute of Chartered Accountants' In-Depth Tax Course.

Prior to joining RBC in 2008, Mary was providing professional services to individuals and their owner-managed entities, specializing in tax planning. During her career, Mary has been employed by two of the large public accounting firms where she advised on the tax consequences of mergers, reorganizations along with estate and trust planning.

Mary's role is to work with and support your advisor in preparing and presenting comprehensive Compass Financial Plans for clients.

COMPREHENSIVE FINANCIAL PLANNING

In appreciation of your valued business relationship with us, your advisor is pleased to offer you comprehensive financial planning with Mary Isenor. RBC's comprehensive financial planning approach addresses your issues and concerns, and helps you to clarify your objectives. The analysis will provide specific recommendations focused on your particular needs, including cash flow, tax strategies, investments, retirement, insurance or estate planning, and will ultimately assist you in maximizing your situation and achieving your goals. This personalized report should serve as a roadmap to help you make financial decisions in the future.

To schedule a meeting with Mary Ellen Isenor, please contact your advisor.