

RBC Private Banking - Canada's Top Private Bank*



Dan Keane, PFP, CFP, CIM

Private Banker

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Dan Keane brings extensive wealth planning expertise to his role as Private Banker with over 20 years' experience in financial services with RBC, including 10 years working with both international and domestic private clients. Prior to joining RBC Private Banking he was Managing the Financial Planning Division for Surrey & White Rock. He provides personalized, discrete financial service to a select group of clients throughout the Vancouver Lower Mainland. Mr. Keane, a Certified Financial Planner and Chartered Investment Manager, recognizes the importance of adopting a holistic, multi-generational approach to wealth planning issues and guides his clients and their families through all stages of their financial lives. Focusing on a relatively small number of clients, Mr. Keane is able to build strong personal relationships, ensure the highest level of discretion and offer his clients proactive planning strategies best suited to their individual and family circumstances. When appropriate, he will adopt an open architecture approach, working with his clients' external professional advisors to implement integrated solutions that address business, wealth transfer, estate planning and taxation needs, including business succession planning. Mr. Keane's clients value his discretion and responsiveness in advising them through all stages of their lives, as well as his significant experience. Mr. Keane has completed the Personal Financial Planner Program and holds a Science degree from the University of Alberta. He is married with two active teenage boys.



RBC Wealth Management
Private Banking



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