



## FAMILY INVENTORY

## RBC DOMINION SECURITIES INC. FINANCIAL PLANNING PUBLICATIONS



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Our services are provided through your personal Investment Advisor, who can help you address your various wealth management needs and goals. The Wealth Management Approach includes:

- › Accumulating wealth and growing your assets
- › Protecting your wealth using insurance or other solutions and managing risk
- › Converting your wealth to an income stream
- › Transferring wealth to your heirs and creating a legacy

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Please note that insurance products, and, in certain instances, financial planning services, are offered through RBC DS FS Financial Services Inc. Please refer to the back cover for additional information.

## TABLE OF CONTENTS

<b>1. Introduction</b>	2
<b>2. Personal Information</b>	3
<b>3. Professional Advisors</b>	4
<b>4. Location of Other Important Documents</b>	5
<b>5. Credit Information</b>	6
<b>6. Investment Information</b>	7
<b>7. Personal Assets</b>	8
<b>8. Real Estate and Pension Plans</b>	9
<b>9. Business Investments</b>	10
<b>10. Life Insurance</b>	11
<b>11. Other Insurance</b>	12
Other Life Coverage	12
Health Insurance	12
Group Health Insurance	12
Private Disability Insurance	12
Critical Illness/Disability Insurance	13
Other Insurance	13
Property Insurance	13
<b>12. Your Funeral and Will</b>	14
Pre-planned Funeral	14
Your Will	14
Beneficiaries	14
<b>13. Your Spouse's Will</b>	15
Your Spouse's Will	15
Beneficiaries	15
<b>14. Power of Attorney</b>	16
Power of Attorney	16
Your Spouse's Power of Attorney	16
Notes	16

**For a full version of this manual, please contact your Investment Advisor**

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