



THE BUSINESS OWNER'S GUIDE TO WEALTH MANAGEMENT

10 key decisions for business owners

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Whether you're already a business owner, or thinking about becoming one, the decisions you make will have far-reaching implications – not only for your business, but also for yourself and your family. A business consumes a large portion of your resources, time and attention throughout its lifetime and your family's financial security may depend on its success.

This guidebook follows the life cycle of a business and its owner. It explores a range of subjects unique to business owners, from consideration of the best structure for your business to development of a succession plan and your transition from the business into a well-planned and funded retirement.

Planning ahead can protect the business you've worked so hard to build, help you achieve your business goals and ensure your future prosperity. Your professional legal, tax and investment advisors are there to help you make the critical decisions, wherever you happen to be in the challenging and rewarding journey through the life cycle of your business.



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Abstract Version

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