RBC WEALTH MANAGEMENT

Michel Bétournay, F.Pl.

Financial Planning Specialist
RBC Wealth Management Services

Michel Bétournay, Financial Planner, obtained a Bachelor of Business Administration degree (major in accounting) from HEC Montréal in 1991, and earned the Financial Planner designation from the Quebec Institute of Financial Planners (IQPF) in 2002.

Michel joined RBC Financial Group in 1993, and has nine years' experience as a Financial Planner, seven of which were spent with the Compass Financial Planning team.

Michel's role is to work with and support your advisor in preparing and presenting comprehensive Compass Financial Plans for clients.

Specialized Financial Planning

At RBC, we recognize that with greater financial resources, comes greater financial complexity. To help you properly coordinate your financial matters and optimize the unique opportunities available to you, we are pleased to offer you our highest level of financial planning. Personally prepared by Michel Bétournay, a Financial Planning Specialist, your comprehensive Financial Plan will provide recommendations specific to your situation. Your plan will consider strategies to maximize your cash flow, reduce taxes, ensure your retirement lifestyle, protect your financial security, transfer wealth to next generation tax-efficiently and make the most of your philanthropic legacy. In appreciation of your business, your advisor is pleased to offer this service to you on a complimentary basis.

To schedule a meeting with Michel Bétournay, please contact your advisor.

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There's Wealth in Our Approach.™