RBC WEALTH MANAGEMENT

Bonnie Kaplan, LL.B., TEP

Vice President and Will & Estate Consultant
RBC Wealth Management Services

Along with her LL.B. conferred by the Université de Montréal, Bonnie holds an M.A. (education) from the Université de Montréal and a B.A. from McGill. She was called to the Barreau du Quebec in 1996.

Prior to joining RBC, Bonnie specialized in questions of estate law during five of her six years in private practice.

She is an active member of The Society of Trust & Estate Practitioners (Quebec chapter) and the Canadian Bar Association (Quebec chapter).

Complimentary Will & Estate Planning Consultation

In appreciation of your valued business relationship with us, your advisor is pleased to offer you a complimentary Will & Estate Planning consultation with Bonnie, a Will & Estate Consultant.

Bonnie works closely with your advisor to provide you with information on structuring your estate in an efficient and tax-effective manner. Following your meeting, she will provide you with a report outlining various estate planning issues for you to explore in further detail with your own lawyer or accountant.

To schedule a meeting with Bonnie Kaplan, please contact your advisor.

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There's Wealth in Our Approach.™