RBC WEALTH MANAGEMENT FINANCIAL SERVICES INC.

Michel Roy

Estate Planning Specialist
RBC Wealth Management Financial Services Inc.

Michel Roy is a valuable member of your advisor's team, helping you create and preserve your wealth.

Michel began his career in the insurance industry in 1988. He has extensive experience helping clients protect their financial security, enhance their retirement income and increase their estate value using tax-exempt insurance solutions.

Comprehensive Insurance Planning

Working closely with your advisor, Michel employs a comprehensive process to assess your wealth management needs and then recommends creative, tax-exempt insurance strategies to help address them. For more complicated situations, he works with your other professional advisors in the development of appropriate solutions.

Michel Roy can focus on both personal and corporate insurance solutions to help increase your net worth, reduce the impact of taxation and secure your wealth through a variety of life insurance, annuity, and living benefits solutions. He can also assist you in structuring your insurance contracts to ensure your wealth is transferred to your heirs in accordance with your wishes. To help you receive high-quality, cost-effective insurance solutions, Michel evaluates various insurance offerings from Canada's top-ranked insurance providers.

To schedule a complimentary meeting with Michel Roy, please contact your advisor.

Nermin Armanyous
Estate Planning Associate

RBC Wealth Management

There's Wealth in Our Approach.™