

## Jag Swamy, B.Admin; FP1, BCO Premier Banking Advisor

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RBC Private Banking 50 O'Connor St Ottawa, Ontario K1P 1A4 Tel: 613-769-0482 As a Premier Banking Advisor for Ontario North and East (ONE), Jag Swamy works as a single point of contact providing banking and credit solutions for select clients of Wealth Management Canada and their families. Partnering with Investment Advisors and Counsellors across the region, he provides personalized service and tailored advice to help clients save time and effectively manage their day to day banking needs.

With over 10 years of industry experience in financial services and 4 years with RBC, Jag has gained the respect of his clients and his peers through his experience, knowledge and customer focused attitude, while also being recognized as a leader and top performer.

Born and raised in Montreal, Jag holds a Degree in Business Administration from the University of Ottawa, a Diploma of Information Technology Professional, holds the Financial Planning 1 and Branch Compliance Officer accreditation, while continuing work to build on his financial acumen.

Jag and his family live in the Kingston area, where he has joined RBC's disability awareness initiative. When Jag is not working hard for his clients, he enjoys spending time with his family, swimming, meditating, yoga, travelling and cheering on his kids' baseball.

His passion for learning, a focus on teamwork, and a true desire to make a difference in clients' lives will deliver an Exceptional Experience with the Private Banking Premier team

