

Detailed annual lifestyle expenses



Wealth Management

TOTAL EXPENSES

HOUSING COSTS	
Rent	
Hydro	
Water / sewer	
Natural gas	
Home insurance	
Home telephone	
Cellular telephone	
Property taxes	
Misc. services	
Home repairs	
Condo fees	
Home security	
Garden supplies	
Annualized total	

DAILY LIFESTYLE EXPENSES	
Groceries	
Dry cleaning	
Dining out	
House cleaning	
Pet expenses	
Annualized total	

ENTERTAINMENT	
Cable TV	
Alcohol / tobacco	
Movies/concerts/shows	
Lottery	
Annualized total	

RECREATION EXPENSES	
Membership fees	
User fees	
Sports equipment	
Team dues	
Toys / child gear	
Annualized total	

CHILDREN'S EXPENSES	
Baby sitting	
Child care	
Clothing	
School supplies	
Extra-curricular activities	
Annualized total	

TRANSPORTATION	
Gas / fuel	
Car insurance	
Repairs / oil changes	
Registration / license	
Automobile lease	
Car wash / detailing	
Parking	
Auto club membership	
Public transportation	
Annualized total	

VACATION	
Air fare	
Accommodations	
Food	
House / pet sitter	
Travel insurance	
Souvenirs	
Pet boarding	
Rental car	
Cottage expenses	
Annualized total	

HEALTH RELATED EXPENSES	
Health club dues	
Medical insurance	
Prescriptions	
Dental expenses	
Over-the-counter drugs	
Co-pays / out-of-pocket	
Vitamins / supplements	
Veterinarian	
Annualized total	

PERSONAL EXPENSES	
Clothing	
Gifts	
Salon / barber	
Books / music	
Misc. spending	
Dependant / home care	
Annualized total	

DUES / SUBSCRIPTIONS / FEES	
Magazines	
Newspapers	
Internet connection	
Charity	
Bank service charges	
Visa fee	
Annualized total	

OTHER EXPENSES	
Annualized total	

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